



Notification of Consolidation/Split

Announcement Summary

Entity name

MEDADVISOR LIMITED

Applicable security for the reorganisation

MDR	ORDINARY FULLY PAID
MDRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
MDRAC	PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday November 19, 2019

Reason for the Update

Shareholder approval received at the AGM 18 November 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MEDADVISOR LIMITED

1.2 *Registered Number Type

ACN

Registration Number

145327617

1.3 *ASX issuer code

MDR

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval received at the AGM 18 November 2019

1.4b * Date of previous announcement(s) to this update

Wednesday October 23, 2019



1.5 *Date of this announcement

Tuesday November 19, 2019

1.6 *Securities affected by the reorganisation

MDR	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Monday November 18, 2019	Actual	Yes
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday November 21, 2019

3.2 Date of +security holder meeting

Monday November 18, 2019

3.3 Last day for trading in the pre-re-organised +securities

Tuesday November 19, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday November 20, 2019

3.5 Record date

Thursday November 21, 2019



3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday November 22, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday November 28, 2019

3.8 Trading starts on a normal T+2 basis

Friday November 29, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday December 3, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

7

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code MDR	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,718,569,088	Number on issue after reorganisation 245,509,182	Estimate/Actual Actual
*ASX +Security Code MDRAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 32,660,002	Number on issue after reorganisation 4,665,581	Estimate/Actual Actual



*ASX +Security Code MDRAC	*ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 14,500,000	Number on issue after reorganisation 2,071,428	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code MDRAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code MDRAC	*ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

There are options with a pre consolidation exercise price of 35c that will have a post exercise price of 24.5c
There are options with a pre consolidation exercise price of 8c that will have a post exercise price of 56c

6.2 Additional information for inclusion in the Announcement Summary