



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

MEDADVISOR LIMITED

**Applicable security for the reorganisation**

|       |                                                 |
|-------|-------------------------------------------------|
| MDR   | ORDINARY FULLY PAID                             |
| MDRAI | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| MDRAC | PERFORMANCE RIGHTS                              |

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday November 19, 2019

**Reason for the Update**

Shareholder approval received at the AGM 18 November 2019

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

MEDADVISOR LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

145327617

**1.3 \*ASX issuer code**

MDR

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Shareholder approval received at the AGM 18 November 2019

**1.4b \* Date of previous announcement(s) to this update**

Wednesday October 23, 2019



**1.5 \*Date of this announcement**

Tuesday November 19, 2019

**1.6 \*Securities affected by the reorganisation**

|       |                                                 |
|-------|-------------------------------------------------|
| MDR   | ORDINARY FULLY PAID                             |
| MDRAI | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| MDRAC | PERFORMANCE RIGHTS                              |

Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

| Approval/Condition        | Date for determination   | Is the date estimated or actual? | **Approval received/condition met? |
|---------------------------|--------------------------|----------------------------------|------------------------------------|
| +Security holder approval | Monday November 18, 2019 | Actual                           | Yes                                |
| <b>Comments</b>           |                          |                                  |                                    |
| <input type="text"/>      |                          |                                  |                                    |

Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Thursday November 21, 2019

**3.2 Date of +security holder meeting**

Monday November 18, 2019

**3.3 Last day for trading in the pre-re-organised +securities**

Tuesday November 19, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday November 20, 2019

**3.5 Record date**

Thursday November 21, 2019



**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Friday November 22, 2019

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Thursday November 28, 2019

**3.8 Trading starts on a normal T+2 basis**

Friday November 29, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday December 3, 2019

#### Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

7

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

#### Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                     |                                                                                      |                                                            |                                  |
|-------------------------------------|--------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------|
| <b>*ASX +Security Code</b><br>MDR   | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID                             |                                                            |                                  |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Number on issue before reorganisation</b><br>1,718,569,088                        | <b>Number on issue after reorganisation</b><br>245,509,182 | <b>Estimate/Actual</b><br>Actual |
| <b>*ASX +Security Code</b><br>MDRAI | <b>*ASX +Security Description</b><br>OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |                                                            |                                  |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue before reorganisation</b><br>32,660,002                           | <b>Number on issue after reorganisation</b><br>4,665,581   | <b>Estimate/Actual</b><br>Actual |



|                                     |                                                            |                                                          |                                  |
|-------------------------------------|------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| <b>*ASX +Security Code</b><br>MDRAC | <b>*ASX +Security Description</b><br>PERFORMANCE RIGHTS    |                                                          |                                  |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue before reorganisation</b><br>14,500,000 | <b>Number on issue after reorganisation</b><br>2,071,428 | <b>Estimate/Actual</b><br>Actual |

**5.2 \*Exercise price of options**

|                                     |                                                                                      |                                                          |
|-------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------|
| <b>*ASX +Security Code</b><br>MDRAI | <b>*ASX +Security Description</b><br>OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |                                                          |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Exercise price before reorganisation</b><br>0.00000000                            | <b>Exercise price after reorganisation</b><br>0.00000000 |
| <b>*ASX +Security Code</b><br>MDRAC | <b>*ASX +Security Description</b><br>PERFORMANCE RIGHTS                              |                                                          |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Exercise price before reorganisation</b><br>0.00000000                            | <b>Exercise price after reorganisation</b><br>0.00000000 |

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

There are options with a pre consolidation exercise price of 35c that will have a post exercise price of 24.5c  
There are options with a pre consolidation exercise price of 8c that will have a post exercise price of 56c

**6.2 Additional information for inclusion in the Announcement Summary**