



Announcement Summary

Entity name

TITOMIC LIMITED

Date of this announcement

Thursday June 02, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 31-05-2027 Ex \$0.40	500,000	01/06/2022
New class - code to be confirmed	Options Expiring 31-05-2027 Ex \$0.60	600,000	01/06/2022
New class - code to be confirmed	Options Expiring 31-05-2027 Ex \$0.80	600,000	01/06/2022
New class - code to be confirmed	Options Expiring 22-05-2027 Ex \$1.00	800,000	01/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITOMIC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77602793644

1.3 ASX issuer code

TTT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 31-05-2027 Ex \$0.40

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Mira Ricardel

Mira Ricardel

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://yourir.info/resources/2daff4293b7634ea/announcements/tt.asx/3A591053/TTT_Note_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

31/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TTT- Ordinary Fully Paid Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Notice_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 31-05-2027 Ex \$0.60

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Mira Ricardel

Mira Ricardel

600,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Notice_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	31/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TTT - Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Notice_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

600,000

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 31-05-2027 Ex \$0.80

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mira Ricardel	Mira Ricardel	600,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Note_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.80000000	31/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TTT - Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Note_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

600,000

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 22-05-2027 Ex \$1.00

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mira Ricardel	Mira Ricardel	800,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Note_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.00000000	31/5/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TTT - Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Note_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

800,000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TTT : ORDINARY FULLY PAID	202,530,093
TTTO : OPTION EXPIRING 02-FEB-2024	58,621,961

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTTAD : PERFORMANCE SHARES	3,231,250
TTTAE : PERFORMANCE SHARES	1,130,339
New class - code to be confirmed : Options Expiring 31-05-2027 Ex \$0.40	500,000
New class - code to be confirmed : Options Expiring 31-05-2027 Ex \$0.60	600,000
New class - code to be confirmed : Options Expiring 31-05-2027 Ex \$0.80	600,000
New class - code to be confirmed : Options Expiring 22-05-2027 Ex \$1.00	800,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

2/5/2022