

01 March 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOA, BHPSOB, BHPSOC, BHPSOD, BHPSOP and BHPSOQ), declared the record date for entitlements to the AUD 2.08055925, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 25 February 2022, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 24 February 2022. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOA	\$6.4783	\$4.3977
BHPSOB	\$14.3830	\$12.3024
BHPSOC	\$22.7749	\$20.6943
BHPSOD	28.0000	\$25.9194
BHPSOP	\$4.0193	\$1.9387
BHPSOQ	\$9.3243	\$7.2437

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager