

ASX RELEASE
FOR IMMEDIATE RELEASE
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EBET ISSUES GUIDANCE OF OVER 20% PROFIT GROWTH TO NEW RECORD AND DECLARES INCREASED DIVIDEND

eBET Limited (ASX: EBT) ("eBET") today announced guidance for [normalised] net profit before tax (NPBT) of between \$3.5 million and \$3.7 million for the financial year ending 30 June 2014. This represents an increase of between 22 and 30 per cent from the prior year which is a new record for the company.

Given the strength of the expected result, the Board has today declared a dividend of 5.5 cents per ordinary share for the financial year ending 30 June 2014, representing a 57% increase on the 2013 annual dividend.

eBET's Chairman, Mr. Paul Oneile, commented, "The Board looks to the future with confidence given eBET's strong performance, solid financial position and growth prospects.

We remain committed to prudent capital management while actively managing the balance sheet to provide superior returns to shareholders.

"In addition to the declared dividend, the Company will propose a capital return of between 5c and 6c which equates to approximately \$1 million to the shareholders at the forthcoming 2014 AGM.

"Our decision to declare the 2014 dividend prior to the end of the financial year and the proposed return of capital is supported by eBET's continued strong cash generation, high level of recurring revenues, positive outlook and balance sheet strength."

Mr Tony Toohey, eBET's CEO and Managing Director, said: "It is pleasing to see the strong growth momentum in the business. Our strategy of building leading edge, innovative gaming technologies and supporting them with exceptionally responsive and high quality service is achieving excellent results.

"We have achieved considerable success in expanding our national footprint with ongoing growth in our core market of NSW and strong market share growth in Queensland and Victoria in particular."

The 2014 dividend of 5.5 cents per share contains no conduit foreign income and will be 50% franked and paid on 26 September 2014 with a record date of 3 July 2014.

eBET expects to announce full year results for FY 2014 on or about 19 August, 2014.

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About eBET

eBET Limited is a leading-edge gaming solutions company that is listed on the Australian Securities Exchange (ASX: EBT) and has its headquarters in Sydney, Australia. The eBET Group of companies provide integrated gaming solutions, including gaming management systems, Licensed Monitoring Operator (LMO) services, business intelligence tools and expertise. eBET's commitment to excellence, continual innovation and superior client service mean the company is expanding its presence in a growing number of markets. The company currently has international operations and commercial agreements extending to over 800 customers, operating 54,000 gaming machines in Australia, New Zealand and across Asia.

For more information on the eBET Group, please visit www.ebetgroup.com