



## Announcement Summary

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**Entity name**

LION ONE METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 08, 2021

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LLOAC	WARRANTS	10,836,587	Expiry of option or other convertible security without exercise or conversion	20/08/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

LION ONE METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARBN

### Registration Number

163520170

### 1.3 ASX issuer code

LLO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
LLOAC : WARRANTS	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
10,836,587	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
20/8/2021	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
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Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LLO : CHESS DEPOSITARY INTERESTS 1:1	10,429,474

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LLOAA : COMMON SHARES	145,942,419
LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,480,000
LLOAC : WARRANTS	0
LLOAD : COMPENSATION UNITS	1,303,010

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.