

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Lithium Power International Ltd (LPI)

ACN/ARSN 607 260 328

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

10/02/2021

The previous notice was given to the company on

24/12/2020

The previous notice was dated

22/12/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	36,525,318	12.25%	32,475,402	10.84%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	7,494,638 ORDINARY	7,494,638
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	4,306,952 ORDINARY	4,306,952
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	20,673,812 ORDINARY	20,673,812

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 12/02/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
23/12/2020	Regal Funds Management	Sell	58500.00	300000	Ordinary	300000
29/12/2020	Regal Funds Management	Sell	32560.00	148000	Ordinary	148000
30/12/2020	Regal Funds Management	Sell	41147.40	194000	Ordinary	194000
5/01/2021	Regal Funds Management	Sell	87760.00	400000	Ordinary	400000
11/01/2021	Regal Funds Management	Sell	83470.52	298109	Ordinary	298109
13/01/2021	Regal Funds Management	Sell	24500.00	100000	Ordinary	100000
14/01/2021	Regal Funds Management	Sell	29064.00	120000	Ordinary	120000
18/01/2021	Regal Funds Management	Sell	37100.00	140000	Ordinary	140000
19/01/2021	Regal Funds Management	Sell	321300.00	1000000	Ordinary	1000000
20/01/2021	Regal Funds Management	Buy	187802.89	563296	Ordinary	563296
21/01/2021	Regal Funds Management	Buy	29110.50	86897	Ordinary	86897
5/02/2021	Regal Funds Management	Sell	145000.00	500000	Ordinary	500000
10/02/2021	Regal Funds Management	Sell	439350.00	1500000	Ordinary	1500000