

18 December 2020

FINANCIAL CLOSE ON WESTCONNEX REFINANCING

Further to its announcement on 14 December 2020, Transurban confirms that WestConnex Finance Company Pty Limited, the financing vehicle of the WestConnex Group (**WCX**) has successfully reached financial close to raise A\$4.2 billion of new non-recourse debt comprising A\$3.0 billion of bank term debt facilities with tenors of 3, 5 and 7 years, and a A\$1.2 billion 2 year bridge facility. Transurban owns a 25.5% stake in WCX.

Investor enquiries

Tess Palmer
Head of Investor Relations
+61 458 231 983

Media enquiries

Sarah Chapman
Manager, Media and Communications
+61 400 841 898

This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419
corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone + 613 8656 8900
Facsimile + 613 8656 8585