

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme SHAPE Australia Corporation Limited

ACN/ARSN 654 729 352

**1. Details of substantial holder (1)**

Name John Darryl Drayton

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 17 / 1 / 21

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares (FPO)	11,313,938	11,313,938	13.59%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	DIRECTOR	6,282,563 FPOs
Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	DIRECTOR	1,877,233 FPOs
Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	DIRECTOR	3,154,142 FPOs

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	6,282,563 FPOs
Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	1,877,233 FPOs
Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	3,154,142 FPOs

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	Prior to listing date of 17 December 2021		In exchange for the same number of shares in SHAPE Australia Holdings Pty Ltd.	6,282,563 FPOs
Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	Prior to listing date of 17 December 2021		In exchange for the same number of shares in SHAPE Australia Holdings Pty Ltd.	1,877,233 FPOs
Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	Prior to listing date of 17 December 2021		In exchange for the same number of shares in SHAPE Australia Holdings Pty LTD	3,154,142 FPOs

### 6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ACN 614718928 Drayton Holding Company Pty Ltd	Directors John Darryl Drayton Sharalyn Valerie Drayton
ACN 169701740 Drayton No1 PTY Ltd	Directors John Darryl Drayton Sharalyn Valerie Drayton
CAN 169701973 Drayton No 2 Pty Ltd	Directors John Darryl Drayton Sharalyn Valerie Drayton

### 7. Addresses

The addresses of persons named in this form are as follows:

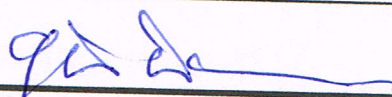
Name	Address
Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	1 George Street Avalon Beach NSW 2107
Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	1 George Street Avalon Beach NSW 2107
Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	1 George Street Avalon Beach NSW 2107

**Signature**

print name John Darryl Drayton

capacity Holder

sign here



date 17 / 12 / 2021

**DIRECTIONS**