

10 June 2025

## EQR EXTENDS SHARE PURCHASE PLAN CLOSING DATE

EQ Resources Ltd is a global tungsten producer with mining activities in Australia and Spain.

EQ Resources Limited (“**EQR**” or “**the Company**”) advises that it has extended the closing date of its current Share Purchase Plan (“SPP”), which was originally announced on 22 May 2025. The closing date has been extended by 5 business days, from 10 June 2025 to 17 June 2025, to allow eligible shareholders additional time to participate in the SPP.

The Company has received feedback from a number of shareholders who have experienced delays in receiving their SPP documentation and/or require additional time to consider their investment. The Board believes that it is in the best interests of all shareholders to provide further time for participation, ensuring the offer is accessible to as many eligible shareholders as possible.

Eligible Shareholders are invited to subscribe for up to a maximum of \$30,000 of ordinary shares at the Placement Price of \$0.035, free of any brokerage or transaction costs. The Issue Price represents a 16% discount to the 5-day volume weighted average market price of the Company's ordinary securities (Shares), at the record date, 21 May 2025. There are no changes to the other terms and conditions of the SPP, as set out in the SPP Offer Booklet dated 28 May 2025.

### Revised Key Dates

Event	Date
SPP Closing Date (Extended)	17 June 2025
Announcement of results of the SPP	20 June 2025
Issue of new shares under the SPP and lodgement of Appendix 2A	23 June 2025

If you have any questions about the SPP, please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8:30am and 7:00pm (Sydney time), Monday to Friday or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

**Released on authority of the Board by:**  
**Oliver Kleinhempel**  
**Executive Chairman**

**Further Enquiries:**  
**Peter Taylor**  
**Investor Relations**  
0412 036 231  
[peter@nwrcommunications.com.au](mailto:peter@nwrcommunications.com.au)

### About the Company

EQ Resources Limited is a leading global tungsten mining company dedicated to sustainable mining and processing practices. The Company is listed on the Australian Securities Exchange, with a focus on expanding its world-class tungsten assets at Mt Carbine in North Queensland (Australia) and at Barruecopardo in the Salamanca Province (Spain). The Company leverages advanced minerals processing technology and unexploited resources across multiple jurisdictions, with the aim of being a globally leading supplier of the critical mineral, tungsten. The Company aims to create shareholder value through the exploration and development of its current project portfolio whilst continuing to evaluate corporate and exploration opportunities within the new economy and critical minerals sector globally.

### Forward-looking Statements

This announcement may contain forward-looking statements. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Particular risks applicable to this announcement include risks associated with planned production, including the ability of the Company to achieve its targeted production outline due to regulatory, technical or economic factors. In addition, there are risks associated with estimates of resources, and there is no guarantee that a resource will have demonstrated economic viability as necessary to be classified as a reserve. There is no guarantee that additional exploration work will result in significant increases to resource estimates. Neither the Australian Securities Exchange nor its Regulation Services Provider (as that term is defined in policies of the Australian Securities Exchange) accepts responsibility for the adequacy or accuracy of this announcement.

Follow us:

