



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

AMP CAPITAL CHINA GROWTH FUND

**Security on which the Distribution will be paid**

AGF - ORDINARY UNITS FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 21, 2015

**Distribution Amount**

AUD 0.33870340

**Ex Date**

Tuesday December 29, 2015

**Record Date**

Thursday December 31, 2015

**Payment Date**

Thursday March 31, 2016

**DRP election date**

Monday January 4, 2016 17:00:00

**Additional Information**

The estimated distribution for the year ended 31 December 2015 is AUD 0.33870340 per unit (31 December 2014: AUD 0.03883 per unit). AMP Capital China Growth Fund (Fund) is required to distribute 100 per cent of its Distributable Income in accordance with its constitution and the Income Tax Assessment Act 1936. A Dividend Reinvestment Plan (DRP) is in operation for the Fund, refer to section 4A.13 of this form for details. Further information relating to the DRP is available on the Fund's web page: [www.ampcapital.com.au/china](http://www.ampcapital.com.au/china).

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AMP CAPITAL CHINA GROWTH FUND

**1.2 Registered Number Type**

ARSN

**Registration Number**

122303744



**1.3 ASX issuer code**

AGF

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Monday December 21, 2015

**1.6 ASX +Security Code**

AGF

**ASX +Security Description**

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of twelve months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Thursday December 31, 2015

**2A.4 +Record Date**

Thursday December 31, 2015

**2A.5 Ex Date**

Tuesday December 29, 2015

**2A.6 Payment Date**

Thursday March 31, 2016

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Estimated

AUD 0.33870340



**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

Yes

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.33870340

**3A.1a(i) Date that actual ordinary amount will be announced**

Thursday February 25, 2016

**Estimated or Actual?**

Estimated

**3A.1b Ordinary Dividend/distribution amount per security**

AUD

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.33870340

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

Estimated tax distribution components: ASX announcement on 25 February 2016 (estimated).

Actual tax distribution components: Annual tax statement is expected to be sent to unitholders in July 2016.

**Part 4A - +Dividend reinvestment plan (DRP)****4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Participation in DRP (i.e. +securities issued)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday January 4, 2016 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Monday January 4, 2016

**End Date**

Friday January 15, 2016

**4A.5 DRP price calculation methodology**

Units issued under the DRP will be issued at the average of the daily volume weighted average price of all sales recorded on the ASX during the 10 day trading period commencing on Monday, 4 January 2016 through to Friday, 15 January 2016.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

Thursday March 31, 2016

**4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Investors from any jurisdiction outside of Australia, New Zealand, Hong Kong or Singapore may not participate in the DRP and will receive a full cash distribution. All units issued under the DRP will rank equally with units previously issued.

**4A.12 Link to a copy of the DRP plan rules**

[www.ampcapital.com.au/china](http://www.ampcapital.com.au/china)



#### 4A.13 Further information about the DRP

Eligible unitholders investing prior to 31 December 2015

Under the DRP, eligible investors that first invested into the Fund prior to 31 December 2015 will have 100 per cent of their distributions reinvested in additional units at the DRP issue price unless the investor elects on or before 4 January 2016 to receive a partial cash distribution. Investors receiving a partial cash distribution will receive in cash that part of the distribution that is equivalent to the highest marginal rate of tax plus Medicare Levy and other applicable levies (currently 49.0%) as set out in the Product Disclosure Statement. The balance will be reinvested in additional units.

Eligible unitholders investing on or after 31 December 2015

Investors that first invested into the Fund on or after 31 December 2015 will receive a partial cash distribution unless the investor elects, on or before 4 January 2016, to have 100 per cent of their distribution reinvested in additional units.

Unitholders not eligible to participate in the DRP

Investors from any jurisdiction outside of Australia, New Zealand, Hong Kong or Singapore may not participate in the DRP and will receive a full cash distribution. All units issued under the DRP will rank equally with units previously issued.

Unitholders can change their DRP election by contacting the Fund's share registry - Computershare directly on (Australia) 1300 555 159 or (Overseas) +61 3 9415 4062.

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

Distributions are intended to be paid in March 2016. However, the timing of the distribution payment is subject to the repatriation of cash from China. While this repatriation process has already commenced, and is ongoing, approval for repatriation may be subject to delay due to a range of factors, including assessment of tax liabilities by the Chinese tax authorities.

### 5.2 Additional information for inclusion in the Announcement Summary

The estimated distribution for the year ended 31 December 2015 is AUD 0.33870340 per unit (31 December 2014: AUD 0.03883 per unit). AMP Capital China Growth Fund (Fund) is required to distribute 100 per cent of its Distributable Income in accordance with its constitution and the Income Tax Assessment Act 1936. A Dividend Reinvestment Plan (DRP) is in operation for the Fund, refer to section 4A.13 of this form for details. Further information relating to the DRP is available on the Fund's web page: [www.ampcapital.com.au/china](http://www.ampcapital.com.au/china).