

Announcement Summary

Entity name

EMYRIA LIMITED

Date of this announcement

Thursday February 23, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EMDAS	OPTION EXPIRING 22-NOV-2025 EX \$0.35	416,667	23/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2022 10:11	New - Proposed issue of securities - EMD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EMDAS : OPTION EXPIRING 22-NOV-2025 EX \$0.35

Date the +securities the subject of this notification were issued

23/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

416,667

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Attaching options to placement shares





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	290,849,314

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX \$0.114	10,450,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX \$0.40	10,000,000
EMDAG : OPTION EXPIRING 22-DEC-2023 EX \$0.114	500,000
EMDAD : OPTION EXPIRING 13-JUN-2023 EX \$0.45	6,916,667
EMDAO : OPTION EXPIRING 31-DEC-2023 EX \$0.55	6,000,000
EMDAR : OPTION EXPIRING 23-NOV-2026 EX \$0.296	5,000,000
EMDAC : OPTION EXPIRING 26-SEP-2023 EX \$0.45	600,000
EMDAB : OPTION EXPIRING 13-JUN-2023 EX \$0.45	10,500,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX \$0.384	200,000
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX \$0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX \$0.256	605,000



EMDAI : OPTION EXPIRING 22-FEB-2024 EX \$0.268	1,500,000
EMDAJ : OPTION EXPIRING 28-APR-2024 EX \$0.35	19,217,144
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX \$0.365	625,000