



Announcement Summary

Entity name

RUBIX RESOURCES LIMITED

Date of this announcement

Tuesday September 05, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	12,500,000 Performance rights (tranche 1, rock chip and assay hurdle), expiry 5/9/2027.	12,500,000	05/09/2023
New class - code to be confirmed	12,500,000 Performance rights (tranche 2, JORC Resource hurdle), expiry 5/9/2027.	12,500,000	05/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RUBIX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649096917

1.3 ASX issuer code

RB6

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Performance rights issued as consideration for acquisition of Lithium Project

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

12,500,000 Performance rights (tranche 1, rock chip and assay hurdle), expiry 5/9/2027.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

5/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230524/pdf/05pzrj2qpxft11.pdf> - see attached 3B setting out the conditions associated with the performance rights

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities have been previously announce via Appendix 3B on 24 May 2023



Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As part of the acquisition of the Ceiling Lithium Project

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Ceiling Lithium Project

New +securities

ASX +security code

New class - code to be confirmed

+Security description

12,500,000 Performance rights (tranche 2, JORC Resource hurdle), expiry 5/9/2027.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

5/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230524/pdf/05pzrj2qpxft11.pdf> - see attached 3B setting out the conditions associated with the performance rights

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities have been previously announce via Appendix 3B on 24 May 2023

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As part of the acquisition of the Ceiling Lithium Project

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Ceiling Lithium Project

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RB6O : OPTION EXPIRING 16-JUN-2025	17,475,000
RB6 : ORDINARY FULLY PAID	42,050,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RB6AC : ORDINARY FULLY PAID RESTRICTED	6,899,999
RB6AD : OPTION EXPIRING 21-JAN-2024 RESTRICTED	3,000,000
New class - code to be confirmed : 12,500,000 Performance rights (tranche 1, rock chip and assay hurdle), expiry 5/9/2027.	12,500,000
New class - code to be confirmed : 12,500,000 Performance rights (tranche 2, JORC Resource hurdle), expiry 5/9/2027.	12,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/7/2023