



Bapcor Limited

(ASX: BAP)

ASX Release

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31 October 2016

Confirmation of SPP Issue Price and Close of SPP

Bapcor Limited (**Bapcor**) confirms that the issue price of the new shares (**Shares**) under the Share Purchase Plan (**SPP**) announced on 27 September 2016 will be **\$5.23** per Share, being the price equal to the volume weighted average price of Bapcor shares traded on the ASX for the five trading days ending on (and including) the closing date of the SPP offer on 28 October 2016.

Applications under the SPP closed on 28 October 2016 (following the extension of the SPP closing date announced on 12 October 2016). Bapcor received approximately \$16.3 million in applications under the SPP.

Applications and funds are currently being processed and Shares are expected to be allotted under the SPP on or about 4 November 2016.

-ENDS-

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IMPORTANT NOTICES

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