

20 May 2016

Company Announcements Office
ASX Limited
Level 4
Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RESULTS OF ADJOURNED SPECIAL GENERAL MEETING – CAPITAL RETURN

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolution relating to the Capital Return and the proxies received in respect of the resolution are as set out in the attached.

Yours faithfully
UNITY MINING LIMITED



MELANIE LEYDIN
Company Secretary

Unity Mining Limited
Adjourned Special General Meeting

1. Capital Return Resolution

The instructions given to validly appointed proxies in respect of the resolution were as follows:

Proxy Results

In Favour	Against	Abstain	Proxy's discretion
706,472,715	54,162,723	596,133	19,654,773

Poll Results

In Favour	Against
725,308,955	54,162,923
93.05%	6.95%

The motion was carried on a poll as an ordinary resolution.