



14 May 2015

Close of Non-Renounceable Rights Issue on 11 May 2015

The Company is pleased to advise that valid applications received for the Offer announced on 14 April 2015 amounted to 65,968,554 ordinary shares for \$659,685.54. The Shortfall of 30,561,020 ordinary shares for \$305,610.20 is the subject of an Underwriting Agreement with Active Blue Pty Ltd which is expected to be fulfilled in the next few days.

Allotment of the shares pursuant to the Offer is to occur on 18 May 2015.

The company is progressing the due diligence for the acquisition of zipMoney Holdings Pty Ltd.

Yours faithfully

Director & Company Secretary