

27 January 2017



Kula Gold Limited
ACN 126 741 259

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Ms Dawn James
Level 40, Central Park
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Copy via email to: tradinghaltsperth@asx.com.au

Dear Dawn

REQUEST FOR TRADING HALT

Kula Gold Limited requests an immediate trading halt be granted by ASX Limited (ASX) with respect to its ordinary shares.

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – to prepare an announcement in relation to the drill results on the Woodlark Island Gold project as announced by JV partner, Geopacific Resources Limited (ASX:GPR), on 25 January 2017 and to engage a competent person to sign off on the competent person statement.
2. **Duration of trading halt** – Kula Gold requests the trading halt remains in place until it makes the announcement before the commencement of trading on Tuesday 31 January 2017.
3. **Event expected to end the trading halt** – The announcement to the ASX will end the trading halt.
4. **No reason** – Kula Gold is not aware of any reason why the trading halt should not be granted.
5. **Further information** – none.

Yours sincerely

Garry Perotti
Chief Financial Officer