



Announcement Summary

Entity name
SCOUT SECURITY LIMITED

Announcement Type
New announcement

Date of this announcement
Monday August 12, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SCT	ORDINARY FULLY PAID	44,000,000	12/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SCOUT SECURITY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

615321189

1.3 ASX issuer code

SCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2024 09:21	New - Proposed issue of securities - SCT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer also App 3G



Placement Details

SCT : ORDINARY FULLY PAID

12/8/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

44,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In accordance with terms of conversion of Loan Notes

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.004000

Any other information the entity wishes to provide about the +securities to be quoted

Refer EGM Notice of Meeting for meeting held on 25 July 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SCT : ORDINARY FULLY PAID	306,519,839
SCTDB : ORDINARY FULLY PAID DEFERRED	393,779,759
SCTN : ORDINARY FULLY PAID DEFERRED	393,779,759
SCTDC : ORDINARY FULLY PAID DEFERRED	393,779,759

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCTAL : PERFORMANCE RIGHTS	16,517,261
SCTAI : OPTION EXPIRING 16-JUL-2024 EX 7C	74,757,329
SCTAJ : OPTION EXPIRING 31-DEC-2024 EX \$0.135	1,433,256
SCTAQ : OPTION EXPIRING 31-JUL-2026 EX \$0.07	2,300,460
SCTAN : OPTION EXPIRING 21-APR-2025 EX \$0.10	5,400,000
SCTAT : OPTION EXPIRING 13-JUN-2026 DEFERRED	393,779,759
SCTAM : OPTION EXPIRING 18-MAR-2025 EX \$0.07	900,000
SCTAR : WARRANTS EXPIRING 01-MAY-2026 EX \$0.05	34,172,631