



28 Feb 2018

**UBS AG, Australia Branch**  
ABN 47 088 129 613  
AFSL No: 231087

UBS Warrants Operations  
Tel. 1800-633 100  
Tel. 61 2-9324 2043  
SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS Share Builders: Dividend Announcement**

UBS AG, Australia Branch ("UBS") issued **FMGSSE** Series of UBS Share Builders over fully paid Shares of Fortescue Metals Group Ltd pursuant to the relevant Master Product Disclosure Statement (dated either 25 Sep 2014 or 16 Oct 2015) and the relevant Term Sheet for the Series referred to collectively as the and the relevant Term Sheet for the Series referred to collectively as the "**PDS**".

Fortescue Metals Group Ltd recently announced the following Ordinary Dividend:

Dividend amount (AUD): \$0.1100  
Ex-Dividend Date: 01 Mar 2018  
Dividend record date: 02 Mar 2018

The Dividend is 100% franked.

Correspondingly, the **FMGSSE** UBS Share Builders will commence trading ex-Dividend on 01 Mar 2018 and will have a Dividend Record Date of 02 Mar 2018.

Holders should be aware that Fortescue Metals Group Ltd may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Fortescue Metals Group Ltd.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Share Builders as follows:

ASX Code for UBS Share Builders	Loan Amount	
	Old	New
FMGSSE	\$1.4399	\$1.3299

The new Loan Amount will be effective from the Ex-Dividend Date of 01 Mar 2018.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director