

ASX Announcement
30 June 2021

Section 708A Cleansing Notice

Auctus Investment Group Limited (ASX: AVC) (**Auctus or the Company**) advises that it has issued 9,500,000 fully paid ordinary shares, with an issue price of \$1.06 per share, in accordance with the capital raising announced on 23 June 2021.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) It has issued 9,500,000 fully paid ordinary shares (**Shares**) with an issue price of \$1.06 per share in accordance with the Company's capital raising announced on 23 June 2021 without disclosure to investors under part 6D.2 Corporations Act;
- b) The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- c) As at the date of this notice the company, as a disclosing entity under the Corporations Act, has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act as it applies to the Company; and
- d) As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the share issue noted above has been lodged with ASX on this day.

For and on behalf of the board:

Campbell McComb
Managing Director