



Announcement Summary

Entity name

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday January 25, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ROO	CHESS DEPOSITARY INTERESTS 1:1	6,943,459	Other	25/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

619754540

1.3 ASX issuer code

ROO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/1/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ROO : CHESS DEPOSITARY INTERESTS 1:1

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

6,943,459

Reason for cessation

Other

Please provide additional details

The Company was unable to meet the spread requirements required by the ASX Listing Rules to enable the New Options under the Entitlement Offer to be quoted. As such, in accordance with the terms of the Entitlement Offer and its obligations under the Corporations Act 2001 (Cth), the Company will not proceed with the issue of the CDIs or New Options under the Entitlement Offer and will repay all application monies for the securities.

Date of cessation

25/1/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Refer to ASX Announcement lodged on 25 January 2023 for further details.

**Part 3 - Issued capital following changes**

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ROO : CHESS DEPOSITARY INTERESTS 1:1	1,039,219,644

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ROOAG : OPTION EXPIRING 15-OCT-2026 EX ILS 0.01	4,833,333
ROOAH : PERFORMANCE RIGHTS	18,000,000
ROOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	160,858,911

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.