



ASX Announcement

22 July 2016

Company Update

Further to MHM Metals Limited's (**MHM** or the **Company**) (ASX: MHM) announcement of 19 July 2016, the Company advises that it is currently advancing a number of potential opportunities it has identified in the resource sector where its balance sheet and management experience can be applied to add value to the benefit of MHM shareholders.

Trading in MHM shares will remain suspended on ASX until such time as the Company has identified a suitable new opportunity and has met any necessary requirements under ASX Listing Rule 11.1 that may apply in relation to that opportunity (including re-complying with Chapters 1 and 2 of the ASX Listing Rules, to the extent required).

ENDS

For more information:

MHM Metals Limited
Joseph van den Elsen
Managing Director
+61 3 9692 7222

Company Snapshot

Capital Structure

Ordinary shares on issue: 136,228,616

Directors

Joseph van den Elsen (Managing Director)
Paul Kopejtka (Non - Executive Chairman)
Chris Goodman (Non - Executive Director)

Company Secretary

Justin Mouchacca