

ASX Announcement and Media Release

Tuesday, 7 May 2024

West Wits Mining Presentation RIU Sydney Resources Round-Up Australia

West Wits Mining Limited (**ASX: WWI**) (**OTCQB: WMWWF**) is pleased to announce its participation at the RIU Sydney Resources Round-up to be held at the Hyatt Regency Hotel in Darling Harbour, Sydney, on 7-9 May 2024.

Central to West Wits' participation is its flagship project, Qala Shallows, a pivotal component of the 4.28Moz Gold² Witwatersrand Basin Project ("**WBP**"). Positioned strategically within South Africa's Central Rand Goldfield, near Soweto in Gauteng Province, Qala Shallows is poised to be a transformative force, creating over 1,000 job opportunities in its initial phase.

Qala Shallows' Definitive Feasibility Study¹ reveals a projected gold production of 924,000 ounces at an All-In-Sustaining-Cost of US\$977/oz over its 17.7 Life-of-Mine, with an annual steady-state production of 70,000 ounces, highlighting the project's substantial potential and long-term sustainability.

Attached is a copy of the Corporate Presentation that will be shared with attendees at the event.

Approved for release by the joint Company Secretary.

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ABOUT WEST WITS MINING LIMITED

West Wits Mining Limited (**ASX: WWI**) (**OTCQB: WMWWF**) is focused on the exploration, development and production of high value precious and base metals for the benefit of shareholders, communities and environments in which it operates. Witwatersrand Basin Project, located in the proven gold region of Central Rand Goldfield of South Africa boasts, a 4.28Moz gold project at 4.58g/t². The Witwatersrand Basin is a largely underground geological formation which surfaces in the Witwatersrand. It holds the world's largest known gold reserves and has produced over 1.5 billion ounces (over 40,000 metric tons), which represents about 22% of all the gold accounted for above the surface. In Western Australia, WWI is exploring for gold and copper at the Mt Cecilia Project in a district that supports several world-class projects such as Woodie Woodie manganese mine, Nifty copper and Telfer gold/copper/silver mines.

1. The original report was "*Updates to DFS Provide Improved Results for WBP*" which was issued with consent of Competent Persons Mr. Andrew Pooley. The report was released to the ASX on 26 July 2023 and can be found on the Company's website (<https://westwitsmining.com/>). The Company is not aware of any new information or data that materially effects the information included in the relevant market announcement and, in the case of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The form and context in which the Competent Person's findings are presented have not been materially modified.



2. The original report was “*WBP’s Global JORC Mineral Resource Expands by 724,000oz to 4.28MOZ at 4.58 g/t Gold*” which was issued with consent of the Competent Person, Mrs Cecilia Hattingh. The report was released to the ASX on 3 December 2021 and can be found on the Company’s website (<https://westwitsmining.com/>). Comprising 8.8MT at 4.60g/t for 1.449Moz measured, 11.3MT at 4.19g/t for 1.517Moz Indicated and 8MT at 5.10g/t for 1.309Moz inferred. The Company is not aware of any new information or data that materially effects the information included in the relevant market announcement and, in the case of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.



WEST WITS MINING

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SOUTH AFRICA | NEAR TERM GOLD PRODUCER

Sydney Resources Round-Up | Corporate Presentation | May 2024

ASX:WWI | OTCQB: WMWWF

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Qala Shallows, Witwatersrand Basin Project, Gauteng
Mining District, Johannesburg, South Africa

DISCLAIMER

FORWARD-LOOKING STATEMENTS

This presentation includes “forward-looking statements” as that term within the meaning of securities laws of applicable jurisdictions. Forward-looking statements involve known and unknown risks, uncertainties and other factors that are in some cases beyond West Wits Mining Limited’s control. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts contained in this presentation, including, without limitation, those regarding West Wits Mining Limited’s future expectations. Readers can identify forward-looking statements by terminology such as “aim,” “anticipate,” “assume,” “believe,” “continue,” “could,” “estimate,” “expect,” “forecast,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “risk,” “should,” “will” or “would” and other similar expressions. Risks, uncertainties and other factors may cause West Wits Mining Limited’s actual results, performance, production or achievements to differ materially from those expressed or implied by the forward-looking statements (and from past results, performance or achievements).

These factors include, but are not limited to, the failure to complete and commission the mine facilities and related infrastructure in the time frame and within estimated costs currently planned; variations in global demand and price for gold fluctuations in exchange rates between the U.S. Dollar, South African Rand and the Australian Dollar; the failure of West Wits Mining Limited’s suppliers, service providers and partners to fulfil their obligations under construction, supply and other agreements; unforeseen geological, physical or meteorological conditions, natural disasters or cyclones; changes in the regulatory environment, industrial disputes, labour shortages, political and other factors; the inability to obtain additional financing, if required, on commercially suitable terms; and global and regional economic conditions. Readers are cautioned not to place undue reliance on forward-looking statements. The information concerning possible production in this announcement is not intended to be a forecast. They are internally generated goals set by the board of directors of West Wits Mining Limited. The ability of the Company to achieve any targets will be largely determined by the Company’s ability to secure adequate funding, implement mining plans, resolve logistical issues associated with mining and enter into any necessary off take arrangements with reputable third parties. Although West Wits Mining Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

COMPETENT PERSON STATEMENTS

The original report was “Updates to Qala Shallows DFS provide improved results for Witwatersrand Basin Project” which was issued with consent of the Competent Person, Mr. Jim Pooley. The report was released to the ASX in July 2023 and can be found on the Company’s website (<https://westwitsmining.com/>). The Company is not aware of any new information or data that materially effects the information included in the relevant market announcement and, in the case of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

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Why invest in West Wits

ASX:WWI
OTCQB:WMWWF



Significant gold resource in the **Witwatersrand Basin Project (WBP)**
South Africa



WBP – Mineral Resource Estimate
4.28Moz Gold
(70% measured & indicated categories)¹



WBP - Project 200 - significant growth opportunity aimed to produce 200 000oz Gold per annum



Stage 1 - Qala Shallows - DFS
Post Tax IRR 53% & NPV US\$255M
at US\$1,850/oz gold price²



Qala Shallows – Robust DFS aimed at
70,000oz p/a steady-state production
for 9 years²



Qala Shallows – immediate production
Fully permitted: Mining Right; power; environmental; social; water; explosives
Critical infrastructure completed



Qala Shallows – Secured cost-effective toll treat agreement with Ezulwini Mining Company/ Sibanye-Stillwater subsidiary



Funding - Expression of Interest for ~**US\$16M Debt Facility** from SA Development Finance Institution; Due Diligence underway



Two projects in **stable jurisdictions with experienced board and management team**

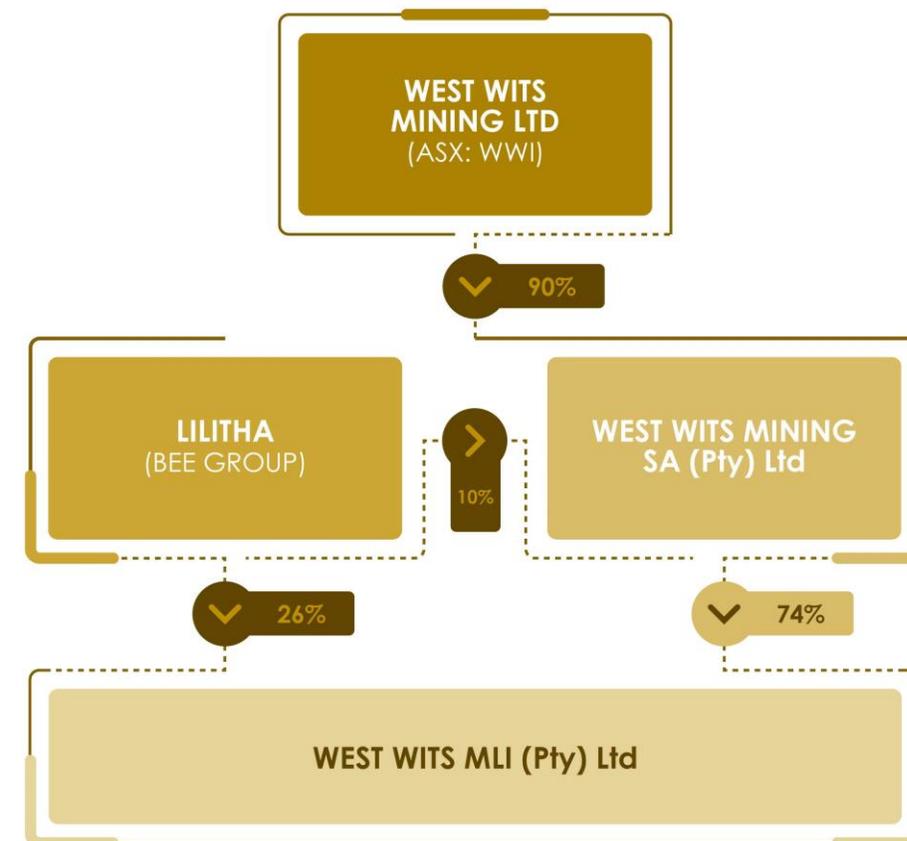
CORPORATE SNAPSHOT

Transforming into mid-tier gold producer

CAPITAL STRUCTURE (ASX:WWI)	Pre-Raise	Pro-forma ²
Shares on issue Unlisted Options	2.43B 175M	2.54B 180M
Market Capitalisation @1.6c per share on 30/04/2024	\$38.9M	\$40.6M
Cash - 30/04/2024 ¹	A\$600k	A\$1.9M
Enterprise Value per ounce	A\$8.92oz	A\$9.04oz
JORC Mineral Resource Estimate ¹ (Gold) includes declared Ore Reserves	4.28Moz	
Commodity Exposure	Gold, Uranium	



1. Approx. \$350k of additional funds expected to be received via settlement of 26M Excess Provisional Placement Shares issued to SBC Global upon, or before, expiry period (26 August 2024).
2. Pro-forma Capital Structure based on settlement of Equity Placement announced to the ASX on 03/05/2024 for the issue of 107.7M West Wits shares at 1.3c for \$1.4M



INVESTOR FOCUSED INTERNATIONAL BOARD & MANAGEMENT TEAM



**AUSTRALIA
WWI CHAIRMAN**

Michael Quinert
ASX-experienced commercial lawyer with extensive involvement in assisting and advising publicly listed mining companies



**RSA SUBSIDIARY
EXEC DIRECTOR /
HEAD OF CORP
AFFAIRS**

Tozama Kulati Siwisa
BCom with MBA with extensive experience in ESG management having worked at Lonmin plc prior to joining West Wits



**SOUTH AFRICA
WWI NON-EXEC
DIRECTOR**

Hulme Scholes
One of SA's top legal professionals specialising in mining and mineral law



**SOUTH AFRICA
WWI NON-EXEC
DIRECTOR**

Jac van Heerden
Mining Engineer with MBA and operations and project experience in South Africa, DRC and Zimbabwe



**AUSTRALIA
WWI NON-EXEC
DIRECTOR**

Warwick Grigor
Experienced mining analyst who founded Far East Capital Limited, a specialist mining company financier and corporate adviser



**COO / COUNTRY
MANAGER (RSA)**

Rudi Deysel
Mining Eng. with Geophysics and MBA. Extensive experience in conventional narrow tabular underground & open cast, mining various commodities including Gold, PGMs, Copper and Cobalt



**EXEC MANAGER
COMMERCIAL**

Keith Middleton
Experienced Executive of ASX listed companies specialising in the resources sector, financial analysis, risk management, major capital works expenditure, corp. governance and ESG regulations



**CFO / COMPANY
SECRETARY**

Simon Whyte
Chartered Accountant with extensive experience in mining, commodities and logistics which includes global majors, Ernst & Young and BP



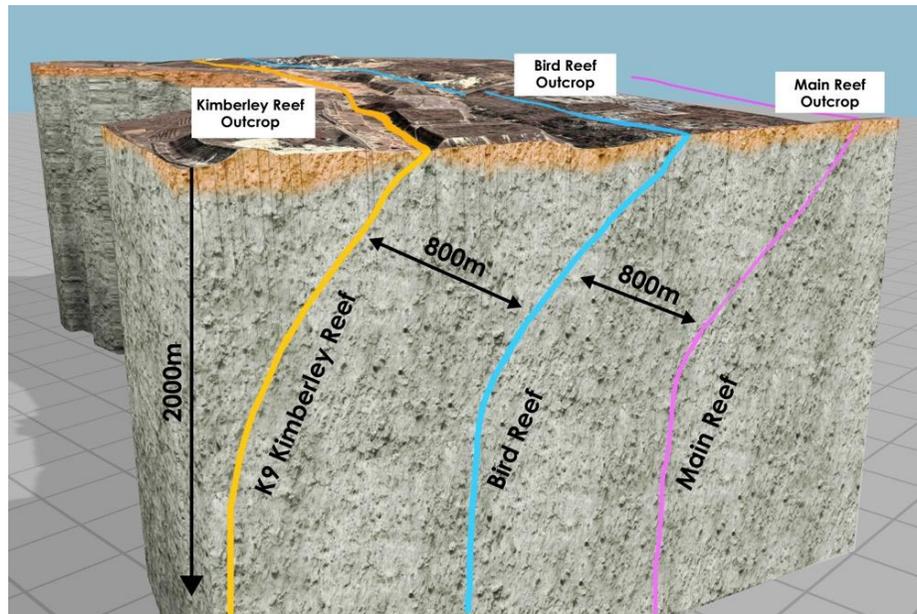
**HEAD OF
GEOLOGY &
EXPLORATION**

Martin Bevenlander
Geologist with expertise that spans across the entire mining cycle. Worked in Indonesia, Papua New Guinea, Australia, and across Africa

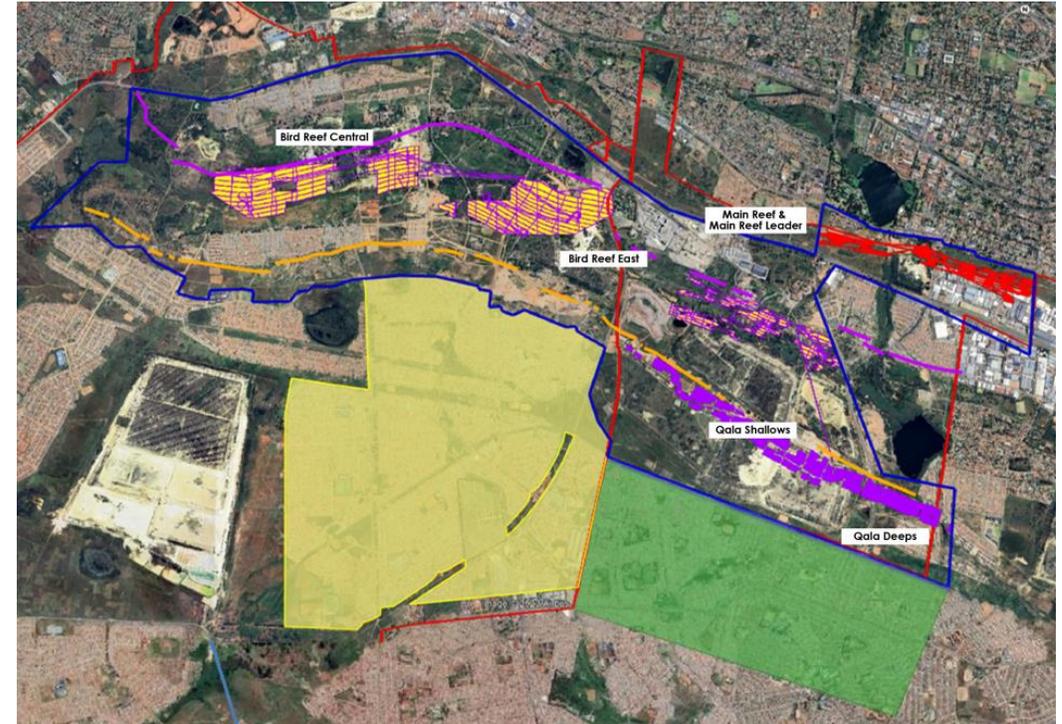
WITWATERSRAND BASIN PROJECT (WBP)

GLOBAL MINERAL RESOURCE ESTIMATE (JORC 2012)¹

Category	Tonnage (Mt)	Grade (g/t)	Content (oz)
Measured	8.8	4.60	1 449 000
Indicated	11.26	4.19	1 517 000
Measured & Indicated	21.06	4.38	2 967 000
Inferred	7.98	5.10	1 309 000
Total	29.05	4.58	4 276 000



- Significant global Mineral Resource Estimate of 4.28 Moz gold @ 4.58 g/t Au¹
- 3 distinct Reef horizons: Kimberley Reef; Bird Reef; Main Reef (left image)
- Critical infrastructure in place at Qala Shallows (Stage 1)
- **New Prospecting Rights approval expected: will re-introduce a substantial portion of previous Mineral Resource Estimate**

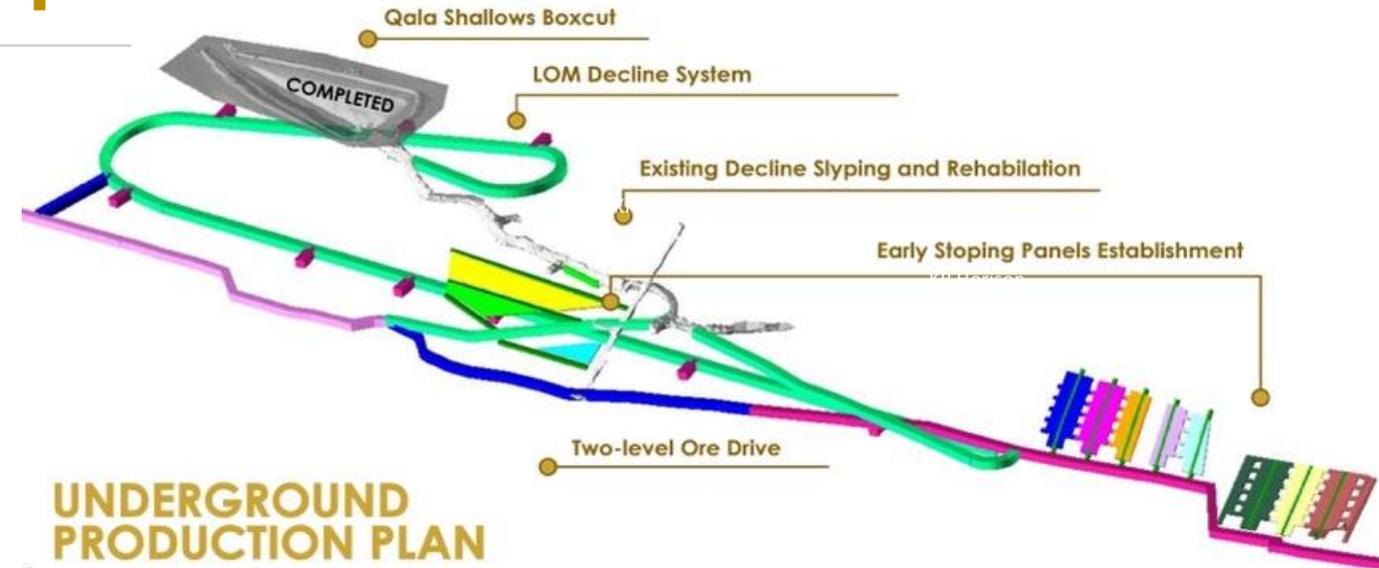
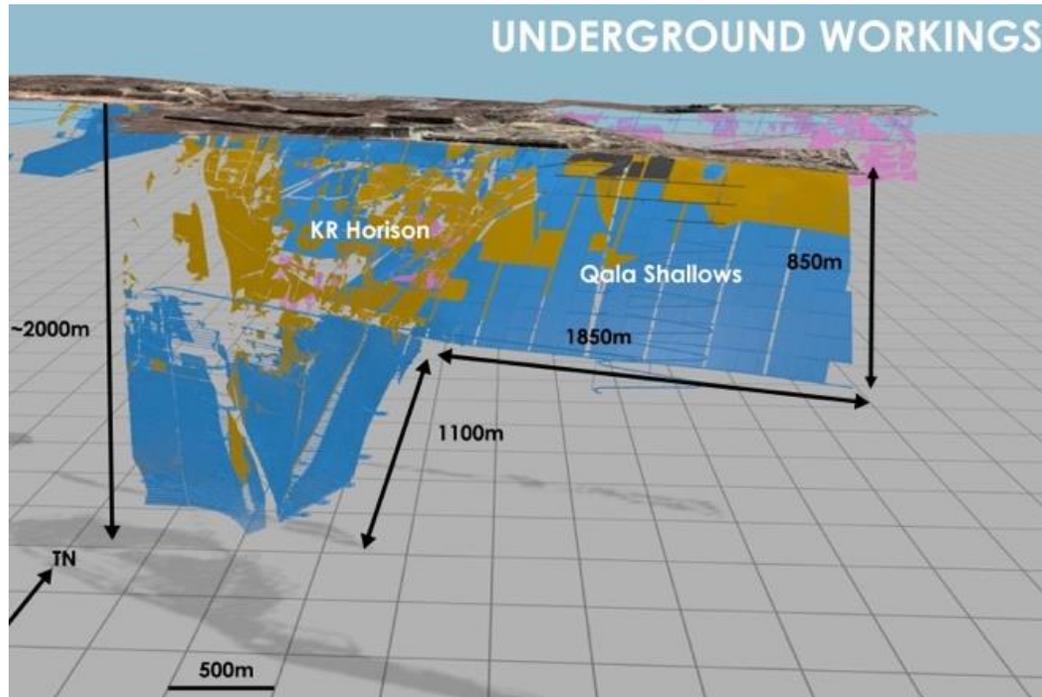


Mining Right boundary (blue) & New Prospecting Right Applications (green / yellow)

QALA SHALLOWS – STAGE 1

ROBUST DEFINITIVE FEASIBILITY STUDY²

- **Gold produced:** 924,000oz
- **Steady-State production:** 70,000oz p/a (9 years)
- **Ore Reserves :** 4.03 million tonnes at 2.71g/t for 351,400 oz gold
- **Life-of-Mine:** 17.7 years



RAPID PRODUCTION GROWTH

- Critical infrastructure completed
- Decline & box cut rehabilitation completed
- Utilises existing decline shaft for immediate ore extraction, no plant required
- Contracts adjudicated with key suppliers (i.e. Toll Processing, Mining Contractor, Underground Equipment, Explosives, etc.)
- Fully Permitted
 - Mining Right and Environmental Authorisation granted
 - 7.5MVA power allocation received & primary power substation completed
 - Water Use License granted & established water supply infrastructure installed
 - Explosives License received

QALA SHALLOWS – DFS FINANCIAL MODEL & FUNDING



KEY FINANCIAL METRICS

DEFINITIVE FEASIBILITY STUDY²

- Post-Tax Free Cashflow of US\$522m over Life-of-Mine
- AISC cost in lowest quartile at US\$977/oz
- Post-Tax - NPV_{7.5} US\$255m and IRR 53%

PEAK FUNDING REQUIREMENT

- US\$54m (DFS) with 4.1yr payback period from commencement of construction
- Peak funding substantially reduced at prevailing Gold Price & ZAR / US\$ FX rate due to higher revenue from production during the 3-year mine development phase
- At a Gold Price (US\$2,150/oz), peak funding reduces to US\$44M

PROJECT FUNDING INITIATIVES

- South African Development Finance Institution provided Expression of Interest and Indicative Terms for ZAR300m (~US\$16m) debt package facility. The due diligence process commenced in Feb-24 and is progressing well
- Wingfield Partners LLC (Wingfield), Expression of Interest and indicative terms for US\$10M debt facility. WWI has deferred progressing the Wingfield Letter of Interest to a binding commitment whilst it examines other potential funding sources which may ultimately provide more favourable terms
- Company is pursuing multiple negotiations with a broad range of potential financiers and / or investors. Possible funding mechanisms range from debt facilities, streaming / royalty finance, pre-paid gold loans, direct investment at project level or listed company level and combinations of one or more of the above

DFS - Financial Evaluation ²	Gold Price US\$1,850/oz
Total Revenue	US\$ 1.7b
Total Free Cashflow	US\$ 522m
Peak Funding	US\$ 54m
LOM C1 Cost	US\$ 818 / oz
LOM All-In Sustaining Cost	US\$ 977/oz
Steady-State All in Sustaining Cost	US\$ 871 /oz
Payback	4.1 years
Pre-Tax Net Present Value (7.5%)	US\$ 367m
Post-Tax Net Present Value (7.5%)	US\$ 255m
Pre-Tax Internal Rate of Return	61%
Post-Tax Internal Rate of Return	53%

Bird Reef Central: Uranium & Gold Opportunity



Presence of uranium mineralisation within the Bird Reef sequence provides significant opportunity for the BRC to become a joint gold and uranium operation

BRC Uranium Project has the potential to become a standalone mine with separate infrastructure accessed through the existing Circular Shaft site

Declared JORC Gold Mineral Resource - 1.38Mt Ore at 2.66g/t for 118,000oz⁵

Uranium Exploration Program

- Phase 1 2008 Exploration results⁴ confirmed consistent uranium mineralisation over approx. 3.3km with more than 7km of strike identified along the targeted Bird Reef section within the WBP's mining right area
- BRC Uranium Exploration Program outlined and aimed at converting the significant Uranium Exploration Target to a JORC compliant Mineral Resource Estimate (MRE) within the Bird Reef Sequence of the WBP
- Uranium Exploration Target is confined to the western margin of the WBP's mining right area and remains open for the approx. 3.75km strike length extension to the east
- 2022 Diamond Drilling results⁵ highlighted by:

Middle Reef (PH1B) - 1.59m depth @ 835ppm U & 1.46g/t Au (85.11m), including 0.96m @ 1,321ppm U & 2.30g/t Au from 85.74m)

White Reef (PH1B) - 1.20m depth @ 108ppm U & 5.45g/t Au (104.61m)

Middle Reef (PH1C) - 1.26m depth @ 221ppm U & 0.38g/t Au (77m)

URANIUM EXPLORATION TARGET⁴

Range	Low	High
Tonnes (M)	10	22
Grade (ppm) U ₃ O ₈	300	550
Content (Mlb) U ₃ O ₈	12	16

Notes: The potential quantity and grade are conceptual in nature. There has been insufficient exploration and evaluation of historical information to estimate a Mineral Resource. It is uncertain if further exploration will result in the estimation of a Mineral Resource.

URANIUM EXPLORATION PROGRAM TIMELINE

Phase 1 – 2008 Completed	30 drillholes 6,688m ³	Initial Exploration Program to confirm uranium mineralisation
Phase 2 – 2022 Completed	3 drillholes 291m ⁵	Execution of Phase 2 exploration drilling (BRC Project)
Phase 3 Planned	10 drillholes 2,640m	Convert Exploration Target to JORC MRE
Phase 4 Planned	2 drillholes 1,600m	Target depth extension of MRE

ENVIRONMENTAL, SOCIAL & GOVERNANCE (ESG)

ENVIRONMENTAL STEWARDSHIP & BIODIVERSITY CONSERVATION

- **Complete underground operation:** low noise and dust levels
- **Small footprint & surface infrastructure:** low rehabilitation liability & minimal impact on surrounding environment
- **Efficient water use model:** Minimal water usage & zero effluent discharge into local tributaries

SOCIAL POSITIVE IMPACT OF HOST COMMUNITIES

- **Local Economic Development Programme:** Community wards forum in collaboration with City of Joburg
- **Local procurement:** Sourced from growing BEE database
- **Social & Labour Plan:** Includes Beneficiary Learnership Programme

GOVERNANCE RESPONSIBLE PRODUCTION PRACTICES

- **Corporate Governance Framework:** Complies with changing legal & regulatory requirements
- **Company Mine Health & Safety:** Conforms to Mine Health & Safety Act 29 of 1996
- **Mining Right & Water Use License:** Granted
- **Health & Safety:** Zero harm approach
- **Stakeholder Engagement:** Transparent reporting



MT CECELIA PROJECT

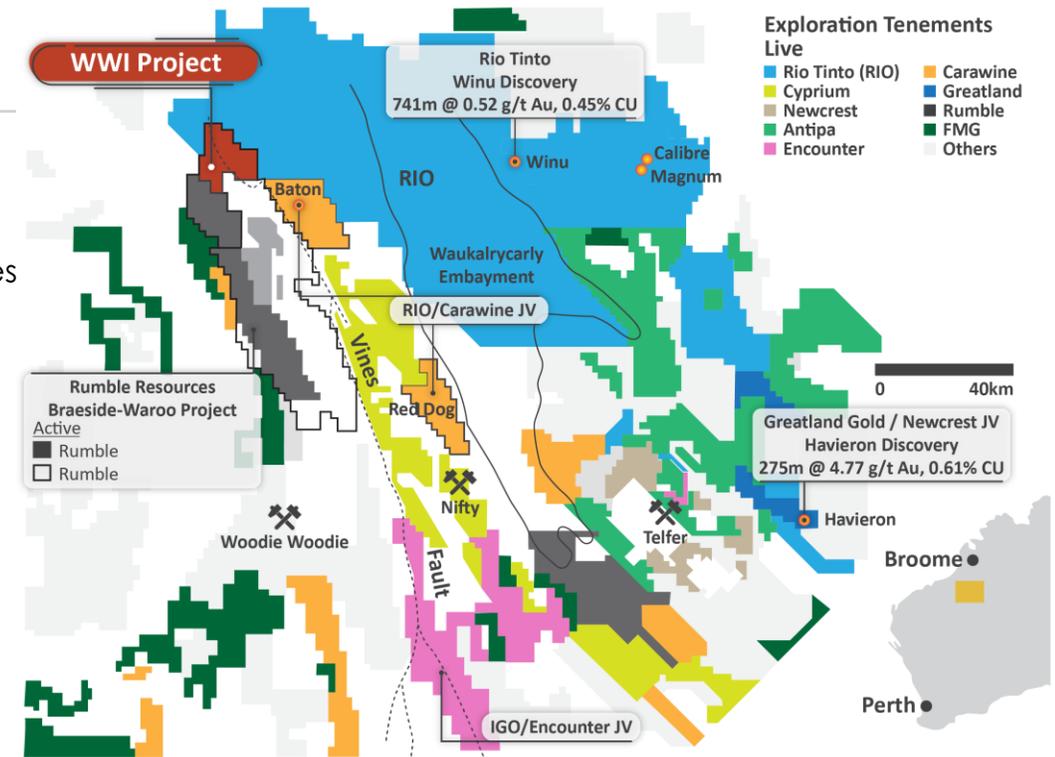
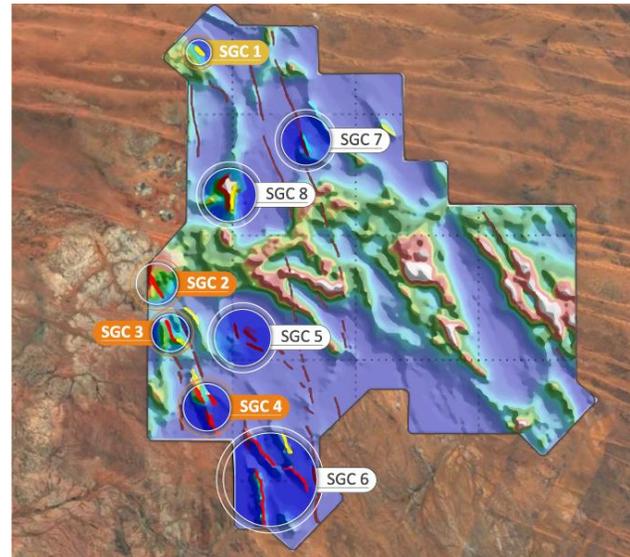
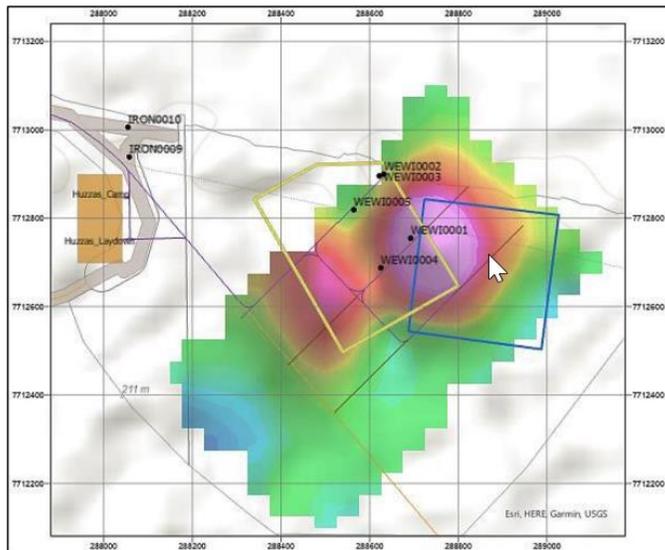
Paterson Province / East Pilbara, Western Australia



Up to \$10m Farm-In Agreement with Rio Tinto Exploration to earn up 80% of project.

GEOLOGY & MINERALISATION

- Regional geological setting is highly prospective & conducive to multiple possible styles of precious & base metal mineralisation.
- Bedrock largely concealed beneath recent sedimentary cover.
- Geophysical MLTEM surveys completed identifying 4 top priority drill targets (SGC1-4) defined with legitimate bedrock conductors (bottom right image)⁷
- Major Vines Fault structure runs broadly NNE-SSW through center of E45/5045 towards Nifty Mine



SIGNIFICANT GOLD INTERCEPTS AT PRIMARY EM SGC_1 TARGET⁸

Maiden drilling program highlighted by:

- WEWI0001** - 56m @ 0.55g/t Au from 194m, including 20m @ 0.93g/t Au from 194m
- WEWI0004** - 82m @ 0.51g/t Au from 128m, including 24m @ 0.95g/t Au from 150m



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Appendix 1: Ore Reserve & Mineral Resource Estimate Statements

Table: WBP (JORC) Ore Reserve²

ORE RESERVE STATEMENT FOR QALA SHALLOWS (JORC 2012)				
ORE Reserve Category	Tonnage (Mt)	Grade (g/t)	Content (kg)	Content (oz)
Proved	0.96	2.96	2 847	91 536
Probable	3.07	2.64	8 083	259 887
Total	4.03	2.71	10 930	351 424

Note: errors may occur due to rounding differences

Declared ore reserve of 4.03MT at 2.71g/t for 351,424oz Gold²

Ore Reserve Notes:

1. No Inferred Mineral Resources are included in the Ore Reserves.
2. The evaluation used a gold price US\$1,850 per ounce and a rate of exchange of R17.5 / US\$ 1.

WBP's Global Mineral Resource is made up of several gold bearing reefs across the mining right area, a breakdown by reef and MRE category is detailed in Table 2¹.

MRE Notes:

1. Global MRE set at a 2.0g/t Au cut-off. Reported in accordance with the JORC Code of 2012.
2. Number differences may occur due to rounding errors.
3. Mineral Resources are reported as inclusive of Ore Reserves.
4. The Inferred Mineral Resources have a high degree of uncertainty, and it should not be assumed that all or a portion thereof will be converted to Ore Reserves.

Table 2: WBP (JORC) Mineral Resource Estimate – by Reef (2g/t cut-off)¹

Reef	Measured			Indicated			Inferred			Total		
	Tonnes (M)	Grade (g/t)	Ounces (M)	Tonnes (M)	Grade (g/t)	Ounces (M)	Tonnes (M)	Grade (g/t)	Ounces (M)	Tonnes (M)	Grade (g/t)	Ounces (M)
Bird – Central & West	0.04	3.73	0.00	0.89	2.51	0.07	0.44	2.86	0.04	1.38	2.66	0.12
Bird – East	2.22	4.30	0.31	2.00	4.74	0.30	0.42	4.48	0.06	4.63	4.51	0.67
K9B KRC	0.00	2.98	0.00	0.10	3.87	0.01	0.18	4.22	0.02	0.28	4.08	0.04
K9B KRE	1.93	4.37	0.27	6.21	4.14	0.83	2.35	5.51	0.42	10.50	4.49	1.52
K9A KRE	2.10	4.54	0.31	1.82	4.20	0.25	4.20	5.14	0.69	8.11	4.77	1.25
Main Reef Leader	0.72	5.81	0.14	0.15	8.34	0.04	0.09	7.54	0.02	0.96	6.36	0.20
Main	2.79	4.73	0.42	0.09	5.15	0.01	0.31	5.27	0.05	3.19	4.79	0.49
Total	9.81	4.60	1.45	11.26	4.19	1.52	7.98	5.10	1.31	29.05	4.58	4.28

REFERENCES

1. The original report was "WBP's Global JORC Mineral Resource Expands by 724,000oz to 4.28MOZ at 4.58 g/t Gold" which was issued with consent of the Competent Person, Mrs Cecilia Hattingh. The report was released to the ASX on 3 December 2021 and can be found on the Company's website (<https://westwitsmining.com/>). Comprising 8.8MT at 4.60g/t for 1.449Moz measured, 11.3MT at 4.19g/t for 1.517Moz Indicated and 8MT at 5.10g/t for 1.309Moz inferred. The Company is not aware of any new information or data that materially effects the information included in the relevant market announcement and, in the case of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.
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3. WWI ASX Release 22/07/2008 "West Wits Completes Conceptual Target Statement"
4. The original report was "West Wits advances exploration work on Uranium at WBP" which was issued with consent of the Competent Person, Mr Michael Robertson. The report was released to the ASX on 25 October 2021 and can be found on the Company's website (<https://westwitsmining.com/>). The potential quantity and grade of the Exploration Target are conceptual in nature, there has been insufficient exploration and evaluation of historical information to estimate a Mineral Resource. It is uncertain if further exploration will result in the estimation of a Mineral Resource. The Company is not aware of any new information or data that materially effects the information included in the relevant market announcement. The form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.
5. The original report was "Updated Mineral Resource Estimate for the Soweto Cluster" which was issued with consent of competent persons Mr. Hermanus Berhardus Swart, it was released to the ASX on 22 January 2016 and can be found on the Company's website (<https://westwitsmining.com/>). The company is not aware of any new information or data that materially effects the information included in the relevant market announcement. The form & context in which the Competent Persons' findings are presented have not been materially modified.
6. The original report was "Positive Phase 1 Uranium Drilling Results for West Wits" which was issued with consent of Competent Persons Mr. Michael Robertson. The report was released to the ASX on 6 October 2022 and can be found on the Company's website (<https://westwitsmining.com/>). The Company is not aware of any new information or data that materially effects the information included in the relevant market announcement. The form and context in which the Competent Person's findings are presented have not been materially modified.
7. The original report was "HEM Survey Identifies Eight Targets Areas at Mt Cecelia" which was issued with consent of the Competent Person, Mr. Russell Mortimer. The report was released to the ASX on 16/12/2020 and can be found on the Company's website (<https://westwitsmining.com/>). The Company is not aware of any new information or data that materially effects the information included in the relevant market announcement. The form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.
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