



Announcement Summary

Entity name

MEGADO MINERALS LTD

Date of this announcement

Thursday July 10, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MEGAU	OPTION EXPIRING 13-JUN-2030 EX \$0.03	16,000,000	10/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEGADO MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74632150817

1.3 ASX issuer code

MEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Jul-2025 09:38	New - Proposed issue of securities - MEG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEGAU : OPTION EXPIRING 13-JUN-2030 EX \$0.03

Date the +securities the subject of this notification were issued

10/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

13,000,000 - Free attaching option 1:3 basis
3,000,000 - Options to non-related consultants in recognition of services provided

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEG : ORDINARY FULLY PAID	606,683,262

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEGAV : PERFORMANCE RIGHTS	350,000,000
MEGAU : OPTION EXPIRING 13-JUN-2030 EX \$0.03	54,000,000
MEGAP : OPTION EXPIRING 30-JUN-2027 EX \$0.15	2,500,000
MEGAS : OPTION EXPIRING 03-OCT-2026 EX \$0.08	6,000,000
MEGAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.10	5,000,000
MEGAR : OPTION EXPIRING 28-APR-2026 EX \$0.10	7,000,000