



## Announcement Summary

---

**Entity name**

NATIONAL AUSTRALIA BANK LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 12, 2022

**The +securities to be quoted are:**

☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NAB	ORDINARY FULLY PAID	398	07/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

12004044937

### 1.3 ASX issuer code

NAB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/12/2022



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

- ☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

### **2.2 The +securities to be quoted are:**

- ☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Existing +securities that have been paid up into an existing fully paid class**

**FROM (Existing Class)**

**ASX +security code and description**

NABAI : ORDINARY PART PD TO 25C, VARIOUS AMOUNTS UNP. EMP

**TO (Existing Class)**

**ASX +security code and description**

NAB : ORDINARY FULLY PAID

**Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX**

398

**And the date the +securities were fully paid up**

7/12/2022

**Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?**

☒ No

**Issue date**

7/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

398

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 10.83000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAB : ORDINARY FULLY PAID	3,152,636,596
NABPI : CAP NOTE 3-BBSW+3.15% PERP NON-CUM RED T-12-29	20,000,000
NABPH : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-12-27	23,859,680
NABPF : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-06-26	18,740,582
NABPE : CAP NOTE 3-BBSW+2.20% 20-09-28 CUM RED T-09-23	9,432,101
NABHI : 3.450% COV.BONDS MAT 4 DEC 2023 MIN CONS \$5HT NC	46,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NABAM : PERFORMANCE RIGHTS	2,577,798
NABAI : ORDINARY PART PD TO 25C, VARIOUS AMOUNTS UNP. EMP	11,170