

Macquarie Group Limited
ABN 94 122 169 279

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22 December 2020



Company Announcements Office
Australian Securities Exchange Limited
via ASX Online

Dear Sir/Madam

Macquarie Group Limited and Macquarie Bank Limited (ASX Code: MQG, MQGPB, MQGPC, MQGPD, MBLPC) – Conversion of dividend and distribution payments into foreign currencies

The attached correspondence has been sent today to individual offshore-registered holders of Macquarie Group Limited (MGL) fully paid ordinary shares, Macquarie Group Capital Notes 2 (MCN2), Macquarie Group Capital Notes 3 (MCN3), Macquarie Group Capital Notes 4 (MCN4) and Macquarie Bank Capital Notes 2 (MBLPC). The correspondence advises eligible holders of the above securities that they may now elect to receive dividends/distributions on the above securities converted into a foreign currency and paid by EFT to their local bank account from March 2021.

Yours faithfully

Dennis Leong
Company Secretary



Macquarie Group Limited
ABN 94 122 169 279

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Telephone: +61 1300 554 096
Facsimile: +61 2 9287 0303
ASX Code: MQG
Email: macquarie@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Dear Shareholder,

Payments in Foreign Currencies

Our registry, Link Market Services Limited (Link), and OzForex Limited (OFX) will offer individual shareholders the ability to have their Australian dollar dividend payments converted into a foreign currency and paid via EFT. Shareholders may sign up for the service at any time, with the first payments to be made from March 2021.

If you would like to receive your future dividend payments in a foreign currency, please login to the Link Investor Centre at www.linkmarketservices.com.au and update your payment instructions now by selecting the 'Payments & Tax' tab.

Please note: If you have not already set up a portfolio for your investments with Link you will need to complete a portfolio registration before you are able to update your payment instructions.

Foreign currency payments are an **optional** service which is made available to you by OFX. If you choose to use this service, you are entering into an arrangement directly with OFX for the conversion of your dividend payment into the relevant foreign currency subject to certain terms and conditions, to which you would need to agree.

For further details on the terms and conditions relating to this service please visit <http://ecomms.linkgroup.com/images/MQG/OFXT&CDec20.pdf>

For the full list of currencies now available please visit <http://ecomms.linkgroup.com/images/MQG/OFXcurrencies.pdf>

If you **do not** want to change the way you currently receive dividend payments, then no action is required.

Important Note: This foreign currency payments service is made available to Macquarie Group Limited shareholders at their option and for their convenience. It is not endorsed by Macquarie Group Limited and Macquarie Group Limited does not receive any fee or benefit from OFX or Link Market Services in connection with it.

Yours sincerely

Dennis Leong
Company Secretary



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ABN 94 122 169 279

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Sydney South NSW 1235
Telephone: +61 1300 554 096
Facsimile: +61 2 9287 0303
ASX Code: MQGPB/MQGPC/MQGPD
Email: macquarie@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Dear Notes Holder,

Payments in Foreign Currencies

Our registry, Link Market Services Limited (Link), and OzForex Limited (OFX) will offer individual noteholders the ability to have their Australian dollar distribution payments converted into a foreign currency and paid via EFT. Noteholders may sign up for the service at any time, with the first payments to be made from March 2021.

If you would like to receive your future distribution payments in a foreign currency please login to the Link Investor Centre at www.linkmarketservices.com.au and update your payment instructions now by selecting the 'Payments & Tax' tab.

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Yours sincerely

A handwritten signature in black ink, appearing to read "Dennis Leong".

Dennis Leong
Company Secretary



Macquarie Bank Limited
ABN 46 008 583 542

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C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Telephone: +61 1300 554 096
Facsimile: +61 2 9287 0303
ASX Code: MBLPC
Email: macquarie@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Dear Capital Notes 2 Holder,

Payments in Foreign Currencies

Our registry, Link Market Services Limited (Link), and OzForex Limited (OFX) will offer individual securityholders the ability to have their Australian dollar distribution payments converted into a foreign currency and paid via EFT. Securityholders may sign up for the service at any time, with the first payments to be made from March 2021.

If you would like to receive your future distribution payments in a foreign currency, please login to the Link Investor Centre at www.linkmarketservices.com.au and update your payment instructions now by selecting the 'Payments & Tax' tab.

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Yours sincerely

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Dennis Leong
Company Secretary