



AUCTUS

Alternative Investments

ABN 76 149 278 759

(formerly Yonder & Beyond Group Limited)

APPENDIX 4E

Preliminary final report

30 June 2018

AUCTUS ALTERNATIVE INVESTMENTS LIMITED

AND CONTROLLED ENTITIES

ABN 76 149 278 759
(formerly Yonder & Beyond Group Limited)

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Corporate Directory

Directors

Jay Stephenson	<i>Non-executive Chairman</i>
Campbell McComb	<i>Managing Director</i>
Michael Hynes	<i>Executive Director</i>

Company Secretary

Justin Mouchacca

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Website: www.auctusinvest.com

Share Registry

Computershare Investor Services Pty Limited

Level 11, 172 St Georges Terrace

Perth WA 6000

Telephone: 1300 850 505 (investors within Australia)

Telephone: +61 (0)3 9415 4000

Email: web.queries@computershare.com.au

Website: www.investorcentre.com

Securities Exchange

Australian Securities Exchange

Level 4, North Tower, 525 Collins Street

Melbourne VIC 3000

Website: www.asx.com.au

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Auditors

Bentleys

London House

Level 3, 216 St Georges Terrace

Perth WA 6000

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Company update

Auctus Alternative Investments Limited (ASX:AVC) (**Auctus** or **the Company**) is pleased to provide an update to its operations for the year end 30 June 2018.

For the 2018 Financial Year, the Group achieved:

- ▲ Total revenue increase of \$3,202,709 or 295.74% to \$4,285,646 (2017: \$1,082,937);
- ▲ Total expenditure increased by \$5,583,273 or 183.3% to \$8,629,331 (2017: \$3,046,058); and
- ▲ Net loss increased \$1,812,363 or 128.4% to \$3,223,402 loss compared to 2017 (2017 Loss: \$1,411,039).

When making a comparison with the previous period, it is important to note the sale of Prism Digital occurred during the period. Prism was a significant contributor to both consolidated revenue and costs.

The Company has reviewed the carrying value of a number of its investments. As a result, non-cash costs were expensed during the period relating to these (\$924,466). In addition, a further non-cash cost relating to share-based payments (\$773,404 - as voted on at the EGM in September 2017) was expensed.

Despite these, the Company's net asset position has improved by over \$2m during the period and is now positive. This is expected to continue to improve over coming periods, with the vast majority of the consolidated liabilities relating to our subsidiary investments.

Campbell McComb
Managing Director

31 August 2018

Results for announcement to the Market
for the year ended 30 June 2018

1 REPORTING PERIOD (item 1)			
⌄	Report for the financial year ended:	30 June 2018	
⌄	Previous corresponding period is the financial year ended:	30 June 2017	

2 RESULTS FOR ANNOUNCEMENT TO THE MARKET		Percentage %	to	Amount \$
⌄	Increase in revenues from ordinary activities (item 2.1)	295.74	to	4,285,646
⌄	Increase in loss from ordinary activities after tax attributable to members (item 2.2)	125.41	to	(3,092,004)
⌄	Increase in loss from after tax attributable to members (item 2.3)	125.41	to	(3,092,004)

a. Dividends (item 2.4)		Amount per Security ¢	Franked amount per security %
⌄	Interim dividend	nil	n/a
⌄	Final dividend	nil	n/a
⌄	Record date for determining entitlements to the dividend (item 2.5)	n/a	

b. Brief explanation of any of the figures reported above necessary to enable the figures to be understood (item 2.6):
Refer to Company Update section above for an explanation of figures reported.

c. Comparative amounts have been restated for the discontinued operations related to the sale of the Prism Digital Limited as referred to in section 6. Items of income and expense that relate to the Prism business have been aggregated into a discontinued operations line item. Refer also accompanying note to the Appendix 4E, note 3 Discontinued Operations.

3 PRELIMINARY FINAL REPORT	
a.	Statement of comprehensive income (item 3): Refer to Consolidated statement of profit or loss and other comprehensive income on page 5
b.	Statement of financial position (item 4): Refer to Consolidated statement of financial position on page 7
c.	Statement of cash flows (item 5): Refer to Consolidated statement of cash flows on page 9
d.	Statement of changes in equity (item 6): Refer to Consolidated statement of changes in equity on page 8

4 DIVIDENDS (item 7) AND RETURNS TO SHAREHOLDERS INCLUDING DISTRIBUTIONS AND BUY BACKS (item 14.2)	
	Nil.
a.	Details of dividend or distribution reinvestment plans in operation are described below (item 8): Not applicable

Results for announcement to the Market

for the year ended 30 June 2018

5 RATIOS		Current period	Previous corresponding period
		\$	\$
a. Financial Information relating to 5b and 5c:			
Earnings for the period attributable to Owners of the parent		(3,092,004)	(1,371,698)
Net assets		892,163	(1,214,057)
Less: Intangible assets		(1,160,799)	(553,008)
Net tangible (liabilities)/assets		(268,636)	(1,767,065)
		No.	No.
Fully paid ordinary shares		222,527,802	123,381,201
Weighted average number of ordinary shares outstanding during the year used in calculation of basic EPS		181,638,625	106,290,011
		¢	¢
b. Net tangible (liability)/assets backing per share (cents) (item 9):		(0.121)	(1.432)
c. Earnings per share attributable to owners of the parent (cents) (item 14.1):		(1.702)	(1.291)
The Group does not report diluted earnings per share, as dilution is not applied to annual losses generated by the Group. During the 2018 financial year the Group had 68,250,000 unissued shares under option which are anti-dilutive.			

6 DETAILS OF ENTITIES OVER WHICH CONTROL HAS BEEN GAINED OR LOST DURING THE PERIOD: (item 10)	
a. Control gained over entities	
▲ Name of entities (item 10.1)	High Line Alternative Investments Pty Ltd
▲ Date(s) of gain of control (item 10.2)	6 March 2018
b. Loss of control of entities	
▲ Name of entities (item 10.1)	Prism Digital Limited
▲ Date(s) of loss of control (item 10.2)	29 June 2018
c. Contribution to consolidated profit (loss) from ordinary activities after tax by the controlled entities to the date(s) in the current period when control was gained / lost (item 10.3).	Prism: 29,203 <i>profit</i> High Line: <i>Not material to an understanding of the report</i>
d. Profit (loss) from ordinary activities after tax of the controlled entities for the whole of the previous corresponding period (item 10.3)	Prism: 2,680 <i>profit</i> High Line: <i>Not material to an understanding of the report</i>

7 DETAILS OF ASSOCIATES AND JOINT VENTURE: (item 11)	
▲ Name of entities (item 11.1)	Nil
▲ Percentage holding in each of these entities (item 11.2)	n/a
▲ Aggregate share of profits (losses) of these entities (item 11.3)	

Current period	Previous corresponding period
\$	\$
N/A	N/A

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8	<p>Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position. (item 12):</p> <p>Refer to commentary update covering this 4E</p>
9	<p>The financial information provided in the Appendix 4E is based on the preliminary final report (attached), which has been prepared in accordance with Australian Accounting Standards (item 13)</p>
10	<p>A COMMENTARY ON THE RESULTS FOR THE PERIOD (item 14)</p> <p>Refer to Company Update section above for commentary on the results for the period. The Group had revenue of \$4,285,646 (2017: \$1,082,937) for the period from continuing operations.</p>
11	<p>The report is still in the process of being audited (item 15)</p>

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Consolidated statement of profit or loss and other comprehensive income

for the year ended 30 June 2018

	Note	2018 \$	2017 \$
Continuing operations			
Revenue	1	4,285,646	1,082,937
Other income	1	1,079,238	562,927
		5,364,884	1,645,864
Costs of sales		(3,360,034)	(846,920)
		2,004,850	798,944
Business development		(146,999)	(188,780)
Compliance costs		(344,060)	(234,557)
Computers and communications		(59,928)	(43,488)
Depreciation and amortisation	2a	(294,503)	(13,778)
Employee benefits expenses	2b	(2,334,004)	(1,538,531)
Finance costs		(13,584)	(7,885)
Impairment	2c	(444,161)	(37,127)
Loss on fair value of investment		(480,305)	-
Professional fees		(83,399)	24,355
Rent and utilities		(141,421)	(135,794)
Share-based payments		(773,404)	-
Other expenses		(153,529)	(23,553)
Loss before tax	2	(3,264,447)	(1,400,194)
Income tax benefit / (expense)		11,842	(13,525)
Loss from continuing operations		(3,252,605)	(1,413,719)
Discontinued Operations			
Loss from discontinued operations (attributable to equity holders of the Company)	3	29,203	2,680
Net loss for the year		(3,223,402)	(1,411,039)
Other comprehensive income, net of income tax			
△ Items that will not be reclassified subsequently to profit or loss		-	-
△ Items that may be reclassified subsequently to profit or loss:			
Foreign currency movement		(58,920)	(46,271)
Other comprehensive income for the year, net of tax		(58,920)	(46,271)
Total comprehensive income attributable to members of the parent entity		(3,282,322)	(1,457,310)

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Consolidated statement of profit or loss and other comprehensive income

for the year ended 30 June 2018

	2018 \$	2017 \$
Profit/(loss) for the period attributable to:		
⌘ Non-controlling interest	(131,398)	(39,341)
⌘ Owners of the parent	(3,092,004)	(1,371,698)
Total comprehensive income/(loss) attributable to:		
⌘ Non-controlling interest	(139,173)	(39,322)
⌘ Owners of the parent	(3,143,149)	(1,417,988)
Total comprehensive income/(loss) attributable to owners of the Company arises from:		
⌘ Continuing operations	(3,311,525)	(1,459,990)
⌘ Discontinued operations	29,203	2,680

The consolidated statement of profit or loss and other comprehensive income is to be read in conjunction with the accompanying notes.

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Consolidated statement of financial position

as at 30 June 2018

	Note	2018 \$	2017 \$
Current assets			
Cash and cash equivalents	4	282,077	236,899
Trade and other receivables	5	630,986	765,564
Other current assets		2,924	11,613
Total current assets		915,987	1,014,076
Non-current assets			
Financial assets	6	818,091	260,000
Plant and equipment	7	25,145	9,201
Intangible assets	8	1,160,799	553,008
Deferred tax assets		799	-
Total non-current assets		2,004,834	822,209
Total assets		2,920,821	1,836,285
Current liabilities			
Trade and other payables	9	1,908,289	2,664,272
Borrowings	10	89,662	314,561
Short-term provisions	11	30,707	26,977
Current tax liabilities		-	44,532
Total current liabilities		2,028,658	3,050,342
Total liabilities		2,028,658	3,050,342
Net assets		892,163	(1,214,057)
Equity			
Issued capital	12a	19,230,975	15,457,337
Reserves	13	(1,649,988)	(4,777,246)
Accumulated losses		(15,620,770)	(10,965,267)
Non-controlling interest		(1,068,054)	(928,881)
Total equity		892,163	(1,214,057)

The consolidated statement of financial position is to be read in conjunction with the accompanying notes.

Consolidated statement of changes in equity
for the year ended 30 June 2018

	Issued Capital \$	Accumulated Losses \$	Business Combination under Common Control \$	Foreign Exchange Translation Reserve \$	Contingent Consideration reserve \$	Option Reserve \$	Non- controlling Interest (NCI) \$	Total \$
Balance at 1 July 2016	13,092,199	(9,593,569)	(4,701,018)	(159,280)	-	129,342	(628,520)	(1,860,846)
Loss for the year attributable owners of the parent	-	(1,371,698)	-	-	-	-	(39,341)	(1,411,039)
Other comprehensive income for the period attributable owners of the parent	-	-	-	(46,290)	-	-	19	(46,271)
Total comprehensive income for the year attributable owners of the parent	-	(1,371,698)	-	(46,290)	-	-	(39,322)	(1,457,310)
Transaction with owners, directly in equity								
Shares issued during the year	2,083,138	-	-	-	-	-	-	2,083,138
Share application fund received	282,000	-	-	-	-	-	-	282,000
NCI upon acquisition of subsidiary	-	-	-	-	-	-	16,500	16,500
NCI upon liquidation of a subsidiary	-	-	-	-	-	-	(277,539)	(277,539)
Balance at 30 June 2017	15,457,337	(10,965,267)	(4,701,018)	(205,570)	-	129,342	(928,881)	(1,214,057)
Balance at 1 July 2017	15,457,337	(10,965,267)	(4,701,018)	(205,570)	-	129,342	(928,881)	(1,214,057)
Loss for the year attributable owners of the parent	-	(3,092,004)	-	-	-	-	(131,398)	(3,223,402)
Other comprehensive income for the year attributable owners of the parent	-	-	-	(51,145)	-	-	(7,775)	(58,920)
Total comprehensive income for the year attributable owners of the parent	-	(3,092,004)	-	(51,145)	-	-	(139,173)	(3,282,322)
Transaction with owners, directly in equity								
Shares issued during the year	3,773,638	-	-	-	-	-	-	3,773,638
Contingent consideration on acquisition of a subsidiary	-	-	-	-	841,500	-	-	841,500
Options issued during the year	-	-	-	-	-	773,404	-	773,404
Expiration of options	-	38,086	-	-	-	(38,086)	-	-
Disposal of subsidiary	-	(1,601,585)	1,601,585	-	-	-	-	-
Balance at 30 June 2018	19,230,975	(15,620,770)	(3,099,433)	(256,715)	841,500	864,660	(1,068,054)	892,163

The consolidated statement of changes in equity is to be read in conjunction with the accompanying notes.

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Consolidated statement of cash flows

for the year ended 30 June 2018

	Note	2018 \$	2017 \$
Cash flows from operating activities			
Receipts from customers		7,823,689	4,473,437
Research and Development grants received		352,575	-
Interest received		1,486	324
Interest and borrowing costs paid		(15,806)	(8,010)
Payments to suppliers and employees		(9,924,424)	(6,059,885)
Income tax paid		(16,757)	-
Net cash used in operating activities	4b	(1,779,237)	(1,594,134)
Cash flows from investing activities			
Payments for property, plant, and equipment		(29,072)	-
Payments for intangible assets		(157,049)	(536,121)
Cash (disposed of)/acquired on disposal of subsidiary		(42,977)	(287)
Proceeds from disposals of investments		-	152,671
Payments for purchase of investments		(931,138)	-
Net cash used in investing activities		(1,160,236)	(383,737)
Cash flows from financing activities			
Proceeds from issue of shares		2,731,780	1,899,018
Payments for transaction costs		-	-
Proceeds from borrowings		242,946	-
Repayment of borrowings		-	(28,034)
Net cash provided by financing activities		2,974,726	1,870,984
Net increase/(decrease) in cash held		35,253	(106,887)
Cash and cash equivalents at the beginning of the year		236,899	363,871
Change in foreign currency held		9,925	(20,085)
Cash and cash equivalents at the end of the year	4	282,077	236,899

The consolidated statement of cash flows is to be read in conjunction with the accompanying notes.

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Notes to the Appendix 4E preliminary final report

for the year ended 30 June 2018

Note 1 Revenue and other income**a. Revenue**

⌒ Sales

⌒ Interest revenue

Total revenue

b. Other Income

⌒ Foreign exchange (loss)/gain

⌒ Gain on sale or liquidation of subsidiaries

⌒ Loss on disposal of investments

⌒ Research and development grant income

⌒ Gain on forgiveness of liabilities

⌒ Product development

⌒ Other income

Total Other Income

Note	2018 \$	2017 \$
	4,285,485	1,065,829
	161	17,108
	4,285,646	1,082,937
	(8)	(14)
	32,261	586,049
	-	(302,971)
	58,586	278,329
	974,407	-
	13,383	-
	609	1,534
	1,079,238	562,927

Note 2 Loss before income tax

The following significant revenue and expense items are relevant in explaining the financial performance:

a. Depreciation and amortisation:

⌒ Depreciation and amortisation of plant and equipment

⌒ Amortisation of intangibles

b. Employment costs:

⌒ Contractors and consultants

⌒ Directors fees

⌒ Increase / (Decrease) in employee benefits provisions

⌒ Superannuation and National Insurance Contributions

⌒ Wages and salaries

⌒ Other employment related costs

c. Impairment:

⌒ Intangible assets

⌒ Bad debts written off

2018 \$	2017 \$
4,355	4,366
290,148	9,412
294,503	13,778
896,904	282,907
54,750	49,843
9,407	(2,797)
135,083	103,986
1,234,657	1,095,404
3,203	9,188
2,334,004	1,538,531
443,978	1,980
183	35,147
444,161	37,127

Notes to the Appendix 4E preliminary final report

for the year ended 30 June 2018

Note 3 Discontinued Operations
a. Sale of Prism Digital Limited (Prism)

Auctus Alternative Investments entered and completed a Share Purchase Agreement (SPA) to sell its 60% equity in Prism to Alex Dover, a founding partner of Prism.

In line with the ongoing strategic review, the Board of AVC has deemed that Prism is non-core to the current and future business model. As the business is loss making, it is in the best interests of shareholders to dispose of the asset and remove the Company's exposure to the recruitment industry in the UK.

The division was sold on 29 June 2018.

b. The financial performance of the discontinued operation to the date of sale, which is included in the profit/(loss) from the discontinued operations per the statement of comprehensive income, is as follows:

	2018 \$	2017 \$
Revenue	2,977,571	2,553,017
Expenses	(2,980,240)	(2,550,337)
Profit / (Loss) before income tax	(2,669)	2,680
Income tax (expense) / benefit	31,872	-
Profit after income tax	29,203	2,680

Note 4 Cash and cash equivalents
a. Current

	2018 \$	2017 \$
Cash at bank	282,077	236,899
	282,077	236,899

b. Reconciliation of cash flow from operations to loss after income tax

Loss after income tax	(3,223,402)	(1,411,039)
<i>Cash flows excluded from profit attributable to operating activities:</i>		
<i>Non-cash flows in profit from ordinary activities:</i>		
△ Amounts payable forgiven	(973,862)	-
△ Depreciation and amortisation	294,503	13,778
△ Fair value adjustments	373,047	-
△ Gain of liquidation of subsidiary	32,261	(586,049)
△ Impairment	598,493	52,167
△ Loss or gain on sale of investments	-	302,971
△ Payables of the Group settled through loans	12,500	50,000
△ Share-based payments	773,404	-
<i>Changes in assets and liabilities, net of the effects of purchase and disposal of subsidiaries:</i>		
△ (Increase)/decrease in trade and other receivables	(496,700)	(173,882)
△ Decrease/(Increase) in other receivable and prepayments	(28,560)	8,281
△ Increase in trade and other payables	920,346	143,877
△ Increase/Decrease in provisions	1,732	(2,439)
△ (Decrease)/increase in taxes	(62,999)	8,201
Cash flow from operations	(1,779,237)	(1,594,134)

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Note 5 Trade and other receivables

Current

Trade debtors

Accrued Research and Development grant receivable

Other receivables

2018	2017
\$	\$
611,207	415,200
-	278,329
19,779	72,035
630,986	765,564

Note 6 Financial assets

Non-current

Managed Investments – available for sale

Loans to other companies

2018	2017
\$	\$
818,091	-
-	260,000
818,091	260,000

Note 7 Plant, and equipment

Non-current

Plant and equipment

Accumulated depreciation

Total plant and equipment

2018	2017
\$	\$
50,600	33,720
(25,455)	(24,519)
25,145	9,201

Note 8 Intangible assets

Non-current

Goodwill – Acquisition

Goodwill

Accumulated impairment

Intellectual property – software (IP Software)

Accumulated amortisation

2018	2017
\$	\$
1,157,482	-
889,266	889,266
(889,266)	(889,266)
53,573	586,596
(50,256)	(33,588)
1,160,799	553,008

Note 9 Trade and other payables

Current

Unsecured

Trade payables

Other payables

Employment liabilities

Value-added and other taxes payable

Income in advance

2018	2017
\$	\$
481,423	1,352,641
138,844	399,523
477,108	629,369
810,914	225,685
-	57,054
1,908,289	2,664,272

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Note 10 Borrowings**Current**

Financial institutions

Director-related loans

Loans – non-director related parties

2018	2017
\$	\$
-	5,945
-	241,081
89,662	67,535
89,662	314,561

Note 11 Provisions**Disclosed as:**

⌘ Current

Carrying amount at the end of year

2018	2017
\$	\$
30,707	26,977
30,707	26,977

Note 12 Issued capital

Fully paid ordinary shares at no par value

a. Ordinary shares

At the beginning of the year

Shares issued during the year:

⌘ 14 November 2016 *Placement*⌘ 28 December 2016 *Conversion*⌘ 28 February 2017 *Placement*

⌘ Application funds received in advance

⌘ 14 July 2017 *Issue of shares*

⌘ 4 October 2017 Debt Forgiveness

⌘ 4 October 2017 Debt Forgiveness - KMP

⌘ 15 November 2017 *Placement*⌘ 28 February 2018 *Placement*⌘ 6 March 2018 *Acquisition of Highline Alternative Investments Pty Ltd*

Transaction costs relating to share issues

At reporting date

2018	2017	2018	2017
No.	No.	\$	\$
222,527,802	123,381,201	19,230,975	15,457,337
123,381,201	89,973,986	15,457,337	13,092,199
-	13,496,080	-	809,765
-	5,826,520	-	466,121
-	14,084,615	-	915,500
-	-	-	282,000
13,975,000	-	277,000	-
14,078,785	-	563,145	-
3,592,816	-	143,713	-
30,000,000	-	1,050,000	-
30,000,000	-	1,492,870	-
7,500,000	-	330,000	-
-	-	(83,090)	(108,248)
222,527,802	123,381,201	19,230,975	15,457,337

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b. Options

Unlisted options

At the beginning of the period

- 19 September 2017 *Issue through share-based payment*
- 30 November 2017 *Expiration of Performance A and B options*
- 30 November 2017 *Expiration of Corporate Adviser options*
- 31 December 2017 *Expiration of Corporate Adviser options*
- 19 February 2018 *Expiration of Corporate Adviser options*
- 31 May 2018 *Expiration of Corporate Adviser options*
- 31 May 2018 *Cancellation of Employee Options*

At reporting date

2018 No.	2017 No.
68,250,000	45,285,000
45,285,000	45,285,000
67,250,000	-
(25,000,000)	-
(1,500,000)	-
(500,000)	-
(5,785,000)	-
(10,000,000)	-
(1,500,000)	-
68,250,000	45,285,000

Note 13 Reserves

Business combination under common control reserve

Contingent consideration reserve

Foreign exchange reserve

Option reserve

2018 \$	2017 \$
(3,099,433)	(4,701,018)
841,500	-
(256,715)	(205,570)
864,660	129,342
(1,649,988)	(4,906,588)



AUCTUS

Alternative Investments