



12 December 2024

Notice Under Section 708A of the Corporations Act 2001

Mineral exploration company, McLaren Minerals Limited (ASX: MML) ("McLaren" or "Company"), gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 Cth ('the Act') that on 12 December 2024 it has issued 875,000 fully paid ordinary shares in the capital of the Company via a placement as approved by shareholders.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
3. As at the date of this notice, there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

This announcement has been approved by the Company Secretary.

About McLaren Minerals Limited

McLaren Minerals is an exploration company focused on the future development of our high-value McLaren titanium project in the Eucla Basin of Western Australia. Titanium is considered a critical mineral and is essential for aerospace, defence and energy technologies.



McLAREN
MINERALS

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For further information, please contact:

Simon Finnis

Managing Director

simon.finnis@mclarenminerals.com.au

+61 (0) 418 695 138

Kristin Rowe

Media and Investor Relations

NWR Communications

kristin@nwrcommunications.com.au

+61 (0) 404 889 896