



27 Dec 2018

**UBS AG, Australia Branch**  
ABN 47 088 129 613  
AFSL No: 231087

UBS Warrants Operations  
Tel. 1800-633 100  
Tel. 61 2-9324 2043  
Fax 61 2-9324 3564  
SH-AUS-WARRANTS-OPS @ubs.com

[www.ubs.com](http://www.ubs.com)

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS Market Growth Instalments: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **GMGSSK** Series of UBS Market Growth Instalments over fully paid Stapled Securities of Goodman Group pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Goodman Group recently announced the following estimated Dividend ("**Dividend**"):

Dividend amount (AUD):                \$0.1500  
Ex-Dividend Date:                        28 Dec 2018  
Dividend record date:                    31 Dec 2018  
Dividend payment date:                  26 Feb 2019

The Dividend is 0% franked.

Correspondingly, the **GMGSSK** UBS Market Growth Instalments will commence trading ex-Dividend on 28 Dec 2018 and will have a Dividend record date of 31 Dec 2018.

Holders should be aware that Goodman Group may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Goodman Group.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
GMGSSK	\$10.1045	\$9.9545

The new Loan Amount will be effective from the Ex-Dividend Date of 28 Dec 2018.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director