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12 May 2020

Extension of Retail Entitlement Offer Closing Date

New Century Resources Limited (New Century or the Company) (ASX:NCZ) advises that, further to the announcement on 8 May 2020, the closing date of the retail component of its fully underwritten 2 for 7 pro rata accelerated non-renounceable entitlement offer (**Retail Entitlement Offer**) has been extended to 5.00pm (AEST) on Friday, 22 May 2020.

The Company has extended the closing date of the Retail Entitlement Offer to give those eligible shareholders who have experienced delays receiving physical mail as a result of COVID-19 restrictions further time to take up their entitlements. An updated timetable for the Retail Entitlement Offer is provided below.

Application monies must be received prior to 5.00pm (AEST) on Friday, 22 May 2020, in accordance with the Retail Offer Booklet and the personalised entitlement and acceptance form, which were dispatched on Monday, 27 April 2020. The Company advises that eligible shareholders can download their personalized entitlement form and a copy of the Retail Offer Booklet by registering for access at <https://investor.automic.com.au/#/home>.

Shareholders with questions in relation to the Retail Entitlement Offer may contact the Company on +61 3 9070 3300 at any time from 8:30 am to 5:00 pm (AEST) Monday to Friday (excluding public holidays) during the Retail Entitlement Offer period.

Indicative Timetable

Event	Date
Retail Entitlement Offer Closing Date (5pm AEST)	Friday, 22 May 2020
Notification of Shortfall	Wednesday, 27 May 2020
Settlement and issue of New Shares under the Retail Entitlement Offer	Friday, 29 May 2020
Quotation of New Shares under Retail Entitlement Offer	Monday, 1 June 2020

The above timetable is indicative only and subject to change. All references to time are to Australian Eastern Standard Time (AEST). The Company reserves the right, subject to the



Corporations Act 2001 (Cth) and the ASX Listing Rules, to amend the indicative timetable and in particular, to extend the closing date or to withdraw the Retail Entitlement Offer without prior notice. Any extension of the closing date will have a consequential effect on the date of allotment and issue of New Shares.

This announcement was authorised for release by the Board.

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