



10 Sep 2015

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**UBS Market Growth Instalments: Dividend Announcement - Revised**

UBS AG, Australia Branch ("**UBS**") issued **OSHSSM, OSHSSN, OSHSSO & OSHSSP** Series of UBS Market Growth Instalments over fully paid Shares of Oil Search Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Oil Search Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (AUD): \$0.086331 Interim Dividend

Ex-Dividend Date: 04 Sep 2015

Dividend record date: 08 Sep 2015

Dividend payment date: 29 Sep 2015

The Dividend is 0% Franked.

Correspondingly, the **OSHSSM, OSHSSN, OSHSSO & OSHSSP** UBS Market Growth Instalments will commence trading ex-Dividend on 04 Sep 2015 and will have a Dividend record date of 08 Sep 2015.

Holders should be aware that Oil Search Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Oil Search Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
OSHSSM	\$7.5719	\$7.4856
OSHSSN	\$7.2719	\$7.1856
OSHSSO	\$7.5751	\$7.4888
OSHSSP	\$7.2719	\$7.1856

The new Loan Amount will be effective from the Ex-Dividend Date of 04 Sep 2015.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Anand Kannan  
Associate Director

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements