Announcement Summary

Entity name

MANY PEAKS GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

 Monday November 07, 2022

The +securities to be quoted are:
 ⍾ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPG	ORDINARY FULLY PAID	1,850,000	05/11/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13642404797

1.3 ASX issuer code

MPG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

MPGAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

MPG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,850,000

And the date the escrow restrictions have ceased or will cease

5/11/2022

Issue date

5/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

1,850,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Restricted securities, issued pre-IPO, released from escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

370,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPG : ORDINARY FULLY PAID	33,952,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPGAA : ORDINARY FULLY PAID RESTRICTED	0
MPGAB : ORDINARY FULLY PAID RESTRICTED	1,175,000
MPGAC : ORDINARY FULLY PAID RESTRICTED	3,548,000
MPGAD : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAE : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAF : OPTION EXPIRING 31-DEC-2025 EX $0.25	250,000
MPGAG : OPTION EXPIRING 31-DEC-2025 EX $0.30	250,000
MPGAH : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAJ : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAK : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAI : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAL : PERFORMANCE RIGHTS RESTRICTED	1,250,000