



ASX Release

17 March 2025

Spenda Completes the Sale of its Invoice Finance Portfolio

Spenda Limited (**ASX:SPX, "the Company"**), an innovative software company with embedded electronic payment solutions for supply chains and trading networks, is pleased to announce that it has completed the sale of its invoice finance loan book to Grapple Invoice Finance Fund Pty Ltd via its subsidiary Spenda Cash Flow Pty Ltd, the entity servicing the Company's invoice finance loan book.

The Company is pleased to report completion occurred on Friday March 14, 2025 and, as detailed in the Company's previous announcement dated 24 February, 2025, the Company received the initial consideration of \$500,000. In addition, all security over the Company and \$2.3m first loss capital has been released.

This announcement has been authorised by the Managing Director.

ENDS



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About Spenda

Spenda Limited (ASX:SPX) is an integrated business platform that enables businesses across the supply chain to sell better and get paid faster. Spenda is both a software solutions provider and a payment processor, delivering the essential infrastructure to streamline processes before, during and after the payment event.

Spenda's payments solution has three components – Software, Payments & Lending – and enables end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation. Spenda creates an industry standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution. Spenda combines five vendors into one solution with end-to-end software integration as well as ledger-to-ledger integration to improve operational efficiency for all trading parties in the supply chain.

Spenda captures transactions and payments through the value chain, generating layered revenue streams from SaaS, both B2B and B2C payments and B2B supply chain finance. Spenda's ability to analyse and understand payment flows throughout these networks enables the Company to offer customised financing solutions to clients, in order to improve their working capital efficiency and cash utilisation throughout their operations.

Investor Enquiries

Please email: investors@spenda.co

For more information, see <https://spenda.co/investor-centre/>



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