

Notification of Consolidation/Split

Announcement Summary

Entity name

CONQUEST AGRI LIMITED

Applicable security for the reorganisation

CQA	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday December 7, 2015

Reorganisation type

Security consolidation

Effective Date

Monday December 21, 2015

Record Date

Wednesday December 23, 2015

Issue Date

Monday January 4, 2016

Refer to below for full details of the announcementAnnouncement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CONQUEST AGRI LIMITED

1.2 *Registered Number Type

ACN

Registration Number

091320464

1.3 *ASX issuer code

CQA

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday December 7, 2015

1.6 *Securities affected by the reorganisation



CQA

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday December 16, 2015	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday December 23, 2015

3.2 Date of +security holder meeting

Wednesday December 16, 2015

3.3 Last day for trading in the pre-re-organised +securities

Friday December 18, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday December 21, 2015

3.5 Record date

Wednesday December 23, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday December 24, 2015

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday January 4, 2016

**3.8 Trading starts on a normal T+3 basis**

Tuesday January 5, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Friday January 8, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

1,851

(pre-consolidation) +securities will be consolidated into

100

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code CQA	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 740,444,579	Number on issue after reorganisation 40,000,247	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**