



Uscom Limited

ABN 35 091 028 090

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Sydney NSW 2000 Australia

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www.uscom.com.au

14 August 2015

ASX Limited
Company Announcements Office
20 Bridge Street
Sydney NSW 2000

**USCOM LIMITED – PRIVATE PLACEMENT
CLEANSING STATEMENT**

On 14 August 2015, Uscom Limited (**Uscom**) issued:

- 666,667 New Shares at \$0.15 per New Share; and
- 222,222 free attaching Options exercisable at 25c until expiry 31 July 2017 (**Options**),

to Chesapeake Capital Limited under a private placement.

Uscom gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Uscom gives notice that:

1. Uscom issued the New Shares and Options without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Uscom has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Uscom; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

Yours faithfully,

Catherine Officer
Company Secretary

The measure of life.