

Form 604 15 July 2001

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Cockatoo Coal Limited (Cockatoo)

ACN/ARSN ACN 112 682 158

1. Details of substantial holder (1)

Name Harum Energy Australia Limited (Harum) and its associated entities listed in Annexure A

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 19 02 2015

The previous notice was given to the company on 21 01 2014

The previous notice was dated 21 01 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	481,465,372	11.02%	3,616,465,372	7.8%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19 February 2015	Harum	Change of relevant interest in shares as a result of Harum acquiring shares in Cockatoo pursuant to Harum's sub underwriting commitments set out in the Sub-underwriting Agreement (Annexure B) as part of the institutional component of the fully underwritten accelerated renounceable Entitlement Offer announced on 5 February 2015.	\$6,250,000	3,125,000,000	3,125,000,000
19 February 2015	Those entities listed in Part 1 of Annexure A	Each of the entities listed in Part 1 of Annexure A has a relevant interest in all the shares referred to above by virtue of section 608(3)(b) of the Corporations Act.	N/A	3,125,000,000	3,125,000,000

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19 February 2015	Those entities listed in Part 2 of Annexure A	Each of the entities listed in Part 2 of Annexure A has a relevant interest in all the shares referred to above by virtue of section 606(3)(a) of the Corporations Act.	N/A	3,125,000,000	3,125,000,000
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Harum	Harum	Harum	Relevant interest under section 606(1) of the Corporations Act as the registered and beneficial holder of the shares.	3,616,465,372	3,616,465,372
Those entities listed in Part 1 of Annexure A	Harum	Harum	Each entity listed in Part 1 of Annexure A has a relevant interest in any shares that Harum has a relevant interest in by virtue of section 606(3)(b) of the Corporations Act.	3,616,465,372	3,616,465,372
Those entities listed in Part 2 of Annexure A	Harum	Harum	Each entity listed in Part 2 of Annexure A has a relevant interest in any shares that Harum has a relevant interest in by virtue of section 606(3)(a) of the Corporations Act.	3,616,465,372	3,616,465,372

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Harum	c/o PT Harum Energy Tbk, Deutsche Bank Building, 9th Floor, Jl. Imam Bonjol No. 80, Jakarta 10310, Indonesia
PT Harum Energy Tbk	Deutsche Bank Building, 9th Floor, Jl. Imam Bonjol No. 80, Jakarta 10310, Indonesia
Those entities listed in Annexure A (other than PT Harum Energy Tbk)	c/o PT Harum Energy Tbk, Deutsche Bank Building, 9th Floor, Jl. Imam Bonjol No. 80, Jakarta 10310, Indonesia

Signature

print name Scott Thompson

capacity director

sign here



date 28 02 2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 pages referred to in form 804 notice of change of interests of substantial holder signed by me and dated 26 January 2015.

Signatureprint name Scott Thompsoncapacity director

sign here

date 26 02 2015

Note: The annexure must be signed by the same person(s) who signed the form.

Company Name**Part 1**

PT Karunia Bara Perkasa
PT Harum Energy Tbk

Part 2

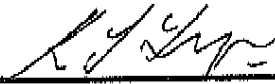
PT Mahakam Sumber Jaya
PT Santan Batubara
PT Tambang Batubara Harum
PT Karya Usaha Pertiwi
PT Leyer Lintas Jaya
Harum Energy Capital Limited

Annexure B

This is Annexure B of 12 pages referred to in form 604 notice of change of interests of substantial holder signed by me and dated 26 January 2015.

Signatureprint name Scott Thompsoncapacity director

sign here

date 26 02 2015

Note: The annexure must be signed by the same person(s) who signed the form.



Financial Services and Markets Act 2000

Private and Confidential

4 February 2015

Harum Energy Australia Limited
Attn: Scott Thompson

scott.thompson@harumenergy.com
Via email - 11 pages

URGENT
EMAIL ACCEPTANCE REQUIRED BY 7.00AM
(SYDNEY TIME), THURSDAY 5 FEBRUARY, 2015

Dear Investor

SUB-UNDERWRITING LETTER ("LETTER") IN RELATION TO THE OFFER SET OUT BELOW

1 Transaction Details

Details of the proposed Transaction are set out below:

Offeror (entity offering the Securities for Issue)	Cockatoo Coal Limited
Offer Structure	Pro-rata accelerated renounceable entitlement offer ("Entitlement Offer") to raise approximately \$125 million comprising: <ul style="list-style-type: none"> - the institutional component of the Entitlement Offer ("Institutional Entitlement Offer"); and - the retail component of the Entitlement Offer ("Retail Entitlement Offer").
Information Materials	As specified in paragraphs (a) – (f) in the definition of "Information Materials" in section 2.1 of the Master ECM Terms (defined below)
Securities	Fully paid ordinary shares
Price	A\$0.002 per Security
Entitlement	13.7 new Securities for every 1 existing Security held at the Record Date, being 7.00pm (Sydney time) on



	the date indicated in the Timetable
Lead Manager	BBY Limited
Lead Manager Agreement	The agreement between the Offeror and the Lead Manager, dated on or about 30 January 2015
Institutional Settlement Date	10:00am (Sydney time), on the date indicated in the Timetable
Retail Settlement Date	10:00am (Sydney time), on the date indicated in the Timetable
Settlement Agent	Lead Manager
Offering jurisdictions	Australia, New Zealand, Singapore, Hong Kong, Indonesia, Korea, United Kingdom, European Economic Area (Belgium, Denmark, Germany, Luxembourg and Netherlands), Switzerland and the United States.
US Exemption	Section 4(a)(2) to the U.S. Securities Act 1933, as amended Regulation S, Category 1 (Including Eligible U.S. Fund Managers)

Note:

The offer and sale of the Securities have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States, and the Securities may not be offered, sold, pledged or otherwise transferred in the United States or to, or for the account or benefit of, any U.S. Person without registration under the U.S. Securities Act (which You acknowledge none of the Offeror and the Lead Manager has any obligation to do or to procure) or unless the Securities are offered, sold, pledged, transferred or otherwise disposed of in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and the securities laws of any state or any other jurisdiction in the United States.

2 Key documents

A timetable for the Transaction is set out in Attachment 1.

You have been provided with a copy of the Information Materials described above.

A copy of the Master ECM Terms dated 29 July 2014 (the "Master ECM Terms") is available on the AFMA website at <http://www.afma.com.au/standards/documentation.html>. The Master ECM Terms



apply to this Letter and terms defined in the Master ECM Terms have the same meanings in this Letter as if a reference to:

- "Confirmation" were a reference to this Letter";
- "Allocation" were a reference to the "Shortfall Securities", as defined below; and
- "these Terms" includes the terms and conditions set out in this Letter.

3 Allocation of Sub-Underwriting

The Lead Manager is pleased to confirm that you have been allocated the following sub-underwriting commitment on and subject to the terms of this Agreement in relation to the Securities ("Sub-underwritten Securities") offered under the Entitlement Offer:

Price (per Security)	Number of Sub-Underwritten Securities	Total Amount
A\$0.002	3,125,000,000 ¹	\$6,250,000

4 Sub-Underwriting Obligation

As sub-underwriter, You irrevocably agree to apply for, and pay the Price for, up to the number of Sub-underwritten Securities in accordance with the Timetable (subject to the below). Except as specifically described as "in relief" in this document, this commitment is separate from any other application to acquire Securities You may make (including taking up any entitlement as holder of Securities or as an Institutional investor) and those other applications will not reduce the number of Sub-underwritten Securities You may be required to apply for. References (if any) to "in relief" in this document mean in relief on a 1 for 1 basis.

You will be advised in accordance with the Timetable of the final number of Sub-underwritten Securities for which You are required to apply ("Shortfall Securities"). You may be required to subscribe for Shortfall Securities in respect of the Institutional Entitlement Offer and/or Retail Entitlement Offer provided that the number of Shortfall Securities will never be greater than the number of Sub-Underwritten Securities specified in Section 3.

If there are Shortfall Securities under the Institutional Entitlement Offer and/or Retail Entitlement Offer, you will be sent a Confirmation for the number of Shortfall Securities you are required to apply for ("Shortfall Confirmation") and the Master ECM Terms will apply to Your acquisition(s) of Shortfall Securities as if a reference to:

- the "Confirmation" were a reference to the "Shortfall Confirmation"; and



- "Allocation" were a reference to the "Shortfall Securities".

To avoid doubt, nothing in the below prevents You from applying for and being issued Securities in respect of your entitlements under the Institutional Entitlement Offer and, to the extent you are allocated and are issued such Securities, those Securities will be issued "in relief" of Your sub-underwriting obligations.

You will be allocated, and must subscribe for, Securities as Shortfall Securities, up to the maximum number of Sub-Underwritten Securities:

- after the first 15,520,394,154 Securities available for sub-underwriting (less any Liberty In Relief Securities (as defined below));

Liberty In Relief Securities means any Securities allocated to Liberty in the Institutional Bookbuild or Retail Bookbuild "in relief" of sub-underwriting obligations owed by it.

Liberty means Liberty Metals & Mining Holdings, LLC.

We will not grant any sub-underwriting participation in priority to Your participation (other than as expressly described above) without your prior consent.

Notwithstanding anything else in this agreement (including the Timetable), to the extent that the issue to you of Shortfall Securities on completion of the Institutional Entitlement Offer would result in you holding 12% or more of the Securities at that time, those additional Shortfall Securities will be settled and issued to you contemporaneously with Securities to be issued under the Retail Entitlement Offer.

Please note that valid applications in respect of Entitlements taken up by shareholders, and bids by investors at or above the clearing price in a bookbuild in relation to the Offer, including applications "in relief" of sub-underwriting obligations, take priority over any sub-underwriting allocations.

However, subject to compliance with applicable laws, the Lead Manager may accept a valid bid from you in a bookbuild in relation to the Offer and, in such case, any such Securities allocated and subscribed for by you will be "in relief" of your sub-underwriting obligations under this letter and reduce the number of Sub-Underwritten Securities accordingly.

Your rights and obligations as sub-underwriter are not capable of transfer, assignment or novation or being otherwise dealt with except with the prior written agreement of the Lead Manager.

8 Shortfall Securities conditional

Any issue or transfer of Shortfall Securities to You is subject to completion of the Institutional Entitlement Offer (for Shortfall Securities to be subscribed for in respect of the Institutional Entitlement Offer) and Institutional Entitlement Offer and Retail Entitlement Offer (for Shortfall Securities to be subscribed for in respect of the Retail Entitlement Offer).

You will continue to be bound to acquire Your Shortfall Securities unless the Lead Manager validly exercises its right of termination under the Lead Manager Agreement. If the Lead Manager validly exercises its right to terminate (or You exercise a valid right of termination), Your rights and



obligations under this sub-underwriting agreement and the Terms to acquire Your Shortfall Securities will terminate without cost or liability to the Lead Manager.

You may terminate this agreement (for no cost or liability whatsoever) if a settlement date referred to in the Timetable is delayed for 20 business days or more.

If You fail to meet any obligation to acquire, and pay the Price for, each Shortfall Security when due, the Lead Manager may without notice to You apply (or procure that a third party applies) for those Securities. You are required to pay the Price by transferring cleared funds to the account which we advise not less than one day prior to the relevant Settlement Date specified in the Timetable in Appendix 1 attached hereto. In addition to any other obligations under this sub-underwriting agreement, You indemnify the Lead Manager for any cost or loss associated with the Lead Manager doing so (including any loss on re-sale of those Securities within six months of application).

You authorise the Lead Manager, the Offeror, and its respective Affiliates to undertake all necessary actions (including without limitation signing all documents) in your name as your attorney to ensure settlement of Your Shortfall Securities is successfully effected, such authorisation to expire on the completion of the issue or transfer (as applicable) of the Shortfall Securities.

6 Sub-Underwriting Fees

The Lead Manager will pay to You or as you direct a fee ("Sub-underwriting Fee") calculated as Your Initial Sub-underwriting Proportion of the Pool Fee where:

Pool Fee equals $5\% \times \text{Price} \times \text{the number of Securities offered under the Entitlement Offer}$.

Your Initial Sub-underwriting Proportion equals the Number of Sub-Underwritten Securities referred to in Section 3 divided by the number of Securities offered under the Entitlement Offer.

The amount of the Sub-underwriting Fee is inclusive of any applicable GST.

Payment of the Sub-underwriting Fee is conditional on receipt of fees by the Lead Manager under the Lead Manager Agreement. Payment will be made to the extent practicable from settlement proceeds or in any event within 2 Business Days of receipt by the Lead Manager of the fees payable under the Lead Manager Agreement.

Sub-underwriting Fees will not be payable nor will You receive any Sub-underwritten Securities if:

- (a) You do not validly accept the sub-underwriting commitment in this Letter;
- (b) the Offer does not proceed or is withdrawn by the Offeror;
- (c) the Lead Manager Agreement is terminated by the Lead Manager in accordance with that agreement;
- (d) You do not acquire, and pay the Price for, each Shortfall Security, advised to You in your Shortfall Confirmation by the date required; or



- (e) the Offeror does not pay to the Lead Manager fees due to it under the Lead Manager Agreement.

7 Acknowledgements

The General Acknowledgements and the following Additional Acknowledgements apply:

- (On-Sale of Securities); and
- (Purpose of Offer)

8 Warranties

The General Warranties and the following Additional Warranties apply:

Nil

9 Undertakings

The General Undertakings and the following Additional Undertakings apply:

Nil

10 Foreign Jurisdiction Representations

The General Foreign Jurisdiction Representations in Section 1 of Schedule 4 under the heading "General Foreign Jurisdictions Representations apply and the following Additional Foreign Jurisdiction Representations apply:

- (a) If You are located in the following foreign jurisdictions:

- Singapore, Hong Kong, Indonesia, Korea, United Kingdom, European Economic Area (Belgium, Denmark, Germany, Luxembourg and Netherlands) or Switzerland

the relevant Representations in Section 5A of Schedule 4 under the heading "Additional Foreign Jurisdiction Representations – Jurisdictions other than the United States" apply; and

- (b) If You are located in the United States, the Representations in Section 3 of Schedule 4 under the heading "U.S. Offer – Regulation D/Section 4(2) and in Section 4 of Schedule 4 under the heading "PFIC – Investor own investigation of Issuer's PFIC status apply.
- (c) If You are located outside the United States, the Representations in Section 2 of Schedule 4 under the heading "Regulation S Offer – Category 1 – Including Eligible U.S. Fund Managers" apply.

11 Variation

Clauses 3, 4 and 6 do not become binding on the parties and have no force or effect, and any issue or transfer of Shortfall Securities to You cannot occur unless the following condition has either been



satisfied, or waived by written agreement of the parties: on or before 10am on the First Settlement Date, the Issuer has been notified that the Treasurer of the Commonwealth of Australia has either:

- (a) provided written notice to Liberty which is unconditional that there is no objection under the Foreign Acquisitions and Takeovers Act 1975 (Cth) or Australian foreign investment policy to Liberty committing to subscribing for sub-underwritten securities under Liberty's sub-underwriting agreement with the Lead Manager; or
- (b) become precluded from exercising any power to make an order under the Foreign Acquisitions and Takeovers Act 1974 (Cth) in relation to the potential subscription for sub-underwritten securities under Liberty's sub-underwriting agreement with the Lead Manager.

Conditions

Your obligations under this Letter are conditional on

- (a) the Lead Manager having entered into an underwriting agreement to fully underwrite the Offer with the Offeror and that underwriting agreement remains in effect when you are obliged to subscribe for Shortfall Securities; and
- (b) the Lead Manager having entered into legally binding sub-underwriting agreements with respect to 100% of the Securities to be issued under the Offer.

12 How to accept

To confirm your irrevocable acceptance of Your sub-underwriting commitment you must sign and return Annexure A of this Letter by 7.00am (Sydney time) on Thursday 5 February, 2016 to the Lead Manager (to the attention of the person and to the relevant email address or fax number indicated below):

BBY Limited
Attention: Tim Wilson
Email: tew@bby.com.au

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Glenn Rosewall', written over a horizontal line.

Glenn Rosewall
Executive Chairman
BBY Limited

Acceptance by Sub-Underwriter

ANNEXURE A
ACCEPTANCE FORM – COCKATOO COAL LIMITED

To: BBY Limited
Email: tew@bby.com.au
Attention: Tim Wilson

TO BE EMAILED TO THE LEAD MANAGER BY 7.00AM (SYDNEY TIME), THURSDAY 5 FEBRUARY 2015

We refer to the letter from the Lead Manager dated 4 February 2015 ("Letter") and confirm (for the benefit of Offeror, the Lead Manager and each of their respective Affiliates):

- our irrevocable agreement to apply for, and pay the Price for, up to the number of Sub-underwritten Securities in accordance with the Letter;
- we have read and understood the Letter and the Master ECM Terms dated 29 July 2014 available on the AFMA website at: <http://www.afma.com.au/standards/documentation.html> as applied by and incorporated by reference into this Letter to the extent not inconsistent with the express terms of this letter (together the "Terms") and agree to be bound by the Terms, including without limitation the Acknowledgments, Warranties, Undertakings and Foreign Jurisdiction Representations as applied by and incorporated by reference into the Letter, any selling restrictions in the Information Materials and any transfer restrictions in the Letter. We confirm that by acquiring the Shortfall Securities, we will be deemed to have represented, warranted and agreed as to the matters covered by the Terms that apply and are incorporated by reference in the Letter, and as to any additional representation, warranty and agreement set out in the Letter. In particular, we confirm (for the benefit of the Offeror, the Lead Manager and each of their respective Affiliates) that: (A) if we are in the United States, we are a "qualified institutional buyer", as defined in Rule 144A under the U.S. Securities Act, or (B) if we are outside the United States, we are purchasing the Securities in an "offshore transaction" (as defined in Regulation S under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act; and
- we understand our settlement obligations.

We agree that this commitment is to subscribe for the following, on and subject to the terms of this letter:

<u>Offer</u>	<u>Number of Sub-underwritten Securities</u>	<u>Total Amount</u>
Agreed sub-underwriting participation in the Offer	3,125,000,000	\$6,250,000

Please complete the following details:

Investor (full name): HARUM ENERGY AUSTRALIA LIMITED
 Contact Name: RAY GUNARA / SCOTT THOMPSON
 Address: DEUTSCHE BANK BUILDING, 11 MARK BOULEVARD 80, SYDNEY, 15310
 email: ray.gunara@harumenergy.com
 Phone: (62-21) 3983 1288

Details of Authorised Signatory
See following page

Details of Authorised Signatory

SIGNED, SEALED and DELIVERED for
Harum Energy Australia Limited pursuant to
section 127 of the *Corporations Act 2001*
(Cth):

Signature of director

Ray Gwara
Name of director

Signature of director/company secretary

Kenneth Scott Andrew Thompson
Name of director/company secretary

Appendix 1: Timetable

Event	Date	Business Days
Announcement of Entitlement Offer	Before 10am, Thursday, 5 February 2015	0
Copy of Pathfinder Prospectus and Investor Presentation released to ASX along with Appendix 3B	Before 10am, Thursday, 5 February 2015	0
Institutional entitlement offer - open date	Thursday, 5 February 2015	0
Institutional entitlement offer - close date	Monday, 9 February 2015	2
Institutional entitlement offer - bookbuild	Monday, 9 February 2015	2
Announcement of results of Institutional offer Reinstatement to official quotation of COK shares	Before 10am, Tuesday, 10 February 2015	3
Record date to identify security holders entitled to participate in the offer	7:00pm (Sydney time) Tuesday, 10 February 2015	3
Notification of Your Shortfall Securities (if any) for the Institutional Offer (if relevant)	Tuesday, 10 February 2015	3
<ul style="list-style-type: none"> Prospectus lodged with ASIC Dispatch of Prospectus and personalised entitlement and acceptance form to eligible retail shareholders Cookatoo Coal to announce that offer documents sent to eligible retail shareholders 	Friday, 13 February 2015	6
Retail offer period opens	Friday, 13 February 2015	6
Cookatoo Coal provides ASX with the following: <ul style="list-style-type: none"> In relation to the securities to be issued under the institutional offer, the issue date and number of securities for which quotation is sought A statement setting out the issued capital of the entity following the issue under the institutional offer an updated Appendix 3B (if required) 	Before noon, Tuesday, 17 February 2015	8
Settlement of institutional entitlement offer (DvP)	Wednesday, 18 February 2015	9
Issue and quotation of securities issued under the institutional offer	Thursday, 19 February 2015	10
Retail offer period closes	Thursday, 26 February 2015	16
Announce indicative results of retail offer (optional)	Friday, 27 February 2015	16
Announce results of retail offer	Friday, 27 February 2015	16
Retail entitlement offer – bookbuild (if required)	Monday, 2 March 2015	17
Notification of Your Shortfall Securities (if any) for the Retail Offer	Wednesday, 4 March 2015	19
Settlement of retail entitlement offer	Tuesday, 10 March 2015	22
Cookatoo Coal provides ASX with the following: <ul style="list-style-type: none"> The issue date and number of securities for which quotation is sought A statement setting out the issued capital of the entity following the issue under the retail offer 	by noon, Wednesday, 11 March 2015	23

Event	Date	Business Days
<ul style="list-style-type: none"> A distribution schedule of the securities, if the issued securities form a new class A statement setting out the names of 20 largest holders of this class of security and the percentage held by each, if the issued securities form a new class <p>Entry, into a certificated subregister or an uncertificated subregister, as applicable, of securities to retail holders no later than this day (ie issue of securities)</p> <p>Entity provides ASX updated Appendix 3B (if required)</p>		
Issue of securities issued under retail offer and bookbuild	Wednesday, 11 March 2015	23
Quotation of securities issued under retail offer and bookbuild – normal trading commences	Thursday, 12 March 2015	24
Holding statements sent to retail holders	Friday, 13 March 2015	25

* If, when 'T' is finally determined, either of the Institutional Settlement Date or Retail Settlement Date occurs on a Monday, such date will be delayed until the Tuesday.

The above timetable is indicative only and may change without consultation with You.

Note: times above are Sydney, Australia time.