

11 December 2018

Share Consolidation Update and Despatch of Holding Statement

Auctus Alternative Investments Limited [ASX: AVC] (Auctus or the Company) is pleased to advise that it has completed the consolidation of its share capital on a 10 to 1 basis, with fractional elements rounded up to the nearest whole share. The consolidation was approved by shareholders at the Annual General Meeting held on 29 November 2018.

As a result of the consolidation, the total number of ordinary shares on issue has been reduced from 260,990,468 to 26,099,187 shares.

The unlisted options on issue have been similarly consolidated on a 10 to 1 basis with the relevant exercise price for each option being increased by a factor of 10. Below is a summary of the unlisted options currently on issue:

Number of options	Exercise price	Expiry Date
1,775,000	\$0.60	1 December 2021
1,875,000	\$1.20	1 December 2021
2,225,000	\$2.20	1 December 2021
1,335,357	\$1.00	24 January 2021
50,000	\$3.50	31 December 2018
100,000	\$4.00	31 December 2018
100,000	\$6.00	31 December 2018
3,000,000	\$1.00	21 November 2021

Holding statements have been despatched to shareholders advising them of their new holdings on a post consolidation basis.

On behalf of the board:

Justin Mouchacca
Company Secretary

For all shareholder enquiries please contact:
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