



**To: Australian Securities Exchange Limited (ASX)**  
**From: Gateway Mining Limited**  
**Date: 9 March 2018**  
**Subject: Results of Annual General Meeting**

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Gateway Mining Limited (**Company**) is pleased to advise the results of its Annual General Meeting, held at 10:00 am on 9 March 2018.

### **Resolution 1: Adoption of Directors' Remuneration Report**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	70,713,662	305,964	0
<i>Percent</i>	100%	99.569%	0.431%	0.000%

### **Resolution 2: 10% Placement Capacity**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	70,917,262	2,364	100,000
<i>Percent</i>	100%	99.856%	0.003%	0.141%

### **Resolution 3: Election of Gary Franklin as Director**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	71,017,262	2,364	0
<i>Percent</i>	100%	99.997%	0.003%	0.000%

**Resolution 4: Approval to Issue Shares to Trent Franklin in lieu of debts**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	70,917,262	102,364	0
<i>Percent</i>	100%	99.856%	0.144%	0.000%

**Resolution 5: Approval to Issue Shares to Related Creditors**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	71,017,262	2,364	0
<i>Percent</i>	100%	99.997%	0.003%	0.000%

**Resolution 6: Approval to Issue Shares to Andrew Bray in lieu of debts**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	71,017,262	2,364	0
<i>Percent</i>	100%	99.997%	0.003%	0.000%

**Resolution 7: Approval to Issue Shares to Unrelated Creditors**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	71,017,262	2,364	0
<i>Percent</i>	100%	99.997%	0.003%	0.000%

**Resolution 8: Approval for Issue of Shares for Omni Projects Acquisition**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	71,017,262	2,364	0
<i>Percent</i>	100%	99.997%	0.003%	0.000%

**Resolution 9: Approval to Issue Options to Mr Peter Langworthy**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	71,017,262	2,364	0
<i>Percent</i>	100%	99.997%	0.003%	0.000%

**Resolution 10: Adoption of New Constitution**

This ordinary resolution was passed by a show of hands.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	71,019,626	70,917,262	2,364	100,000
<i>Percent</i>	100%	99.856%	0.003%	0.141%

Yours faithfully,

Gary Franklin  
Company Secretary