



Announcement Summary

Entity name

ASSETOWL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 31, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AO1 | ORDINARY FULLY PAID | 214,906,463 | 31/03/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASSETOWL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

122727342

1.3 ASX issuer code

AO1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/3/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 07-Feb-2022 09:26 | New - Proposed issue of securities - AO1 | A standard +pro rata issue (non-renounceable) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of up to 432,441,148 ordinary shares, being the shortfall to the entitlement offer announced on 28 January 2022. Refer to announcement of 29 March 2022 for calculation of 432,441,148 ordinary shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AO1 : ORDINARY FULLY PAID

Issue date

31/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

214,906,463

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AO1 : ORDINARY FULLY PAID | 1,139,688,764 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AO1AG : OPTION EXPIRING 31-DEC-2023 EX \$0.01 | 13,250,000 |
| AO1AH : OPTION EXPIRING 31-DEC-2024 EX \$0.016 | 5,562,500 |
| AO1AI : OPTION EXPIRING 31-DEC-2025 EX \$0.024 | 5,562,500 |
| AO1AR : OPTION EXPIRING 31-DEC-2024 EX \$0.01 | 2,500,000 |
| AO1AS : OPTION EXPIRING 31-DEC-2024 EX \$0.016 | 1,500,000 |
| AO1AT : OPTION EXPIRING 31-DEC-2024 EX \$0.016 | 1,500,000 |
| AO1AU : OPTION EXPIRING 31-DEC-2025 EX \$0.024 | 1,500,000 |
| AO1AV : OPTION EXPIRING 31-DEC-2025 EX \$0.024 | 1,500,000 |
| AO1AJ : OPTION EXPIRING 31-DEC-2024 EX \$0.01 | 1,000,000 |
| AO1AK : OPTION EXPIRING 30-JUN-2025 EX \$0.012 | 2,000,000 |
| AO1AL : OPTION EXPIRING 31-DEC-2025 EX \$0.012 | 2,500,000 |