

The Manager  
Company Announcements Office  
ASX Limited

### INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Melbourne, 5 November 2018: Fluence Corporation Limited (**FLC** or **Company**) (ASX: FLC) provides the following information required under ASX Listing Rule 3.10.5A.

On 30 October 2018 the Company announced a placement of 89,030,295 fully paid ordinary shares (**Placement**).

a. The dilution to existing shareholders as a result of the Placement is as follows:

Share Details	Issued Shares	Dilution
Number of shares on issue prior to the placement	436,868,166	
Placement Shares issued under Listing Rule 7.1A	43,686,816	10.0%
Placement Shares issued under Listing Rule 7.1	45,343,479	10.4%
Number of shares on issue following the placement of shares issued	525,898,461	

- b. The Company has resolved to utilise the capacity available to it under ASX Listing Rule 7.1A. The Company considers this to be the most effective and expedient method for raising funds to meet its stated objectives. Existing shareholders are also being offered the opportunity to acquire ordinary shares at the same placement price under a Share Purchase Plan. The Share Purchase Plan offer document will be despatched to shareholders on or around Tuesday 6 November 2018.
- c. No underwriting arrangements were in place for the Placement.
- d. Fees incurred in connection with the placement of shares under ASX Listing Rule 7.1 and ASX Listing Rule 7.1A were approximately 4.0% of the funds raised under the Placement or approximately \$1.32 million (before GST).

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