

12 May 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: NAB- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalments (ASX code NABSOA, NABSOB, NABSOC, NABSOD, NABSOM, NABSOP & NABSOQ), declared the record date for entitlements to AUD 0.60, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 14 May 2021, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 13 May 2021. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSOA	\$8.9000	\$8.3000
NABSOB	\$14.2893	\$13.6893
NABSOC	\$18.1332	\$17.5332
NABSOD	\$12.5000	\$11.9000
NABSOM	\$5.8242	\$5.2242
NABSOP	\$12.6851	\$12.0851
NABSOQ	\$11.8071	\$11.2071

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager