



Market Announcement

12 September 2024

Pengana Global Private Credit Trust (ASX: PCX) – Trading Halt

Description

The securities of Pengana Global Private Credit Trust ('PCX') will be placed in trading halt at the request of PCX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 16 September 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

ASX Announcement

PENGANA GLOBAL PRIVATE CREDIT TRUST (ASX: PCX) TRADING HALT REQUEST

12 September 2024

Nicola Lombardi

Adviser, Listings Compliance
ASX Limited

By email: tradinghaltssydney@asx.com.au

Dear Nicola,

Pengana Global Private Credit Trust – Trading Halt Request

Pengana Investment Management Limited ('Responsible Entity') as the responsible entity of the Pengana Global Private Credit Trust ARSN 673 024 489 ('the Trust', ASX: PCX) requests that the Trust's ordinary units be placed in an immediate trading halt, from the commencement of trading on the ASX on Thursday, 12 September 2024, pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement in relation to a proposed capital raising to be undertaken by the Trust.

In accordance with ASX Listing Rule 17.1 the Responsible Entity provides the following information:

1. *Reason for the halt request* - the trading halt is requested so that the proposed capital raising may take place in an orderly fashion.
2. *Duration* - the Responsible Entity requests that the trading halt remain in place until the earlier of:
 - an announcement being made about the capital raising; or
 - the commencement of trading on Friday, 13 September 2024.
3. *Termination of the trading halt* - the Responsible Entity expects that the trading halt will cease on the announcement of the outcome of the capital raising.
4. *No reason* - The Responsible Entity is not aware of any reason why the trading halt should not be granted by the ASX.
5. *Further information* - the Responsible Entity is not aware of any additional information which needs to be disclosed to the market at the time of seeking the trading halt.

This request has been authorised for release by the Responsible Entity.

If you have any queries, please contact Paula Ferrao, Head of Shareholder Relations on +61 2 8524 9900

Yours faithfully,

Paula Ferrao, Head of Shareholder Relations

paula.ferrao@pengana.com

+61 2 8524 9900, visit <https://pengana.com/our-funds/pengana-global-private-credit-trust/>