



Announcement Summary

Entity name

SEQUOIA FINANCIAL GROUP LTD

Announcement Type

New announcement

Date of this announcement

Thursday April 06, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SEQ	ORDINARY FULLY PAID	2,409,442	06/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEQUOIA FINANCIAL GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

90091744884

1.3 ASX issuer code

SEQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Apr-2022 09:50

Announcement Title

New - Proposed issue of securities -
SEQ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

SEQ : ORDINARY FULLY PAID

6/4/2023

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,409,442

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration was part of the acquisition of three businesses by SEQ completed in March 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.570000

Any other information the entity wishes to provide about the +securities to be quoted

The Shares were held in escrow for 12 months and expire from escrow on 6 April 2023.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SEQ : ORDINARY FULLY PAID	137,463,967

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SEQAV : OPTION EXPIRING 30-JUN-2024 EX \$0.45	2,000,000