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ASX ANNOUNCEMENT

Wednesday, 5 October 2022

HEALTHIA ANNOUNCES COMPLETION OF RETAIL ENTITLEMENT OFFER

Healthia Limited (**Healthia** or the **Company**) (**ASX:HLA**) is pleased to announce that it has completed the retail component of the 1 for 12.5 pro rata non-renounceable entitlement offer ("**Retail Entitlement Offer**") of new fully paid ordinary shares (**New Shares**) as announced on 8 September 2022.

The Retail Entitlement Offer closed at 5:00pm (AEDT) on Friday, 30 September 2022 and raised approximately \$1.1 million at an issue price of \$1.47 (**Offer Price**). Eligible Retail Shareholders who applied for additional New Shares in excess of their entitlement in accordance with the Retail Offer Booklet will receive their full application. A total of 748,657 New Shares under the Retail Entitlement Offer are expected to be issued on Friday, 7 October 2022 and commence trading on the ASX on Monday, 10 October 2022. The New Shares will rank equally with existing HLA shares on issue.

Holding Statements are expected to be despatched on Monday, 10 October 2022. Healthia will have no responsibility and disclaims all liability (to the maximum extent permitted by law) to persons who trade New Shares they believe will be issued to them before they receive their holding statements, whether on the basis of confirmation of the allocation provided by Healthia, its Registry or otherwise, or who otherwise trade or purport to trade New Shares in error which they do not hold or are not entitled to.

Healthia announced that it had successfully completed the institutional component of its partly underwritten 1 for 12.5 pro rata accelerated non-renounceable entitlement offer ("**Institutional Entitlement Offer**") on 12 September 2022. Both the Institutional Entitlement Offer and the Retail Entitlement Offer form part of Healthia's Offer, and the funds raised from the Offer will be used to fund near term acquisition opportunities, provide additional financial flexibility and for capital raising costs as announced to the ASX on Thursday, 8 September 2022. The total amount raised under the Offer is approximately \$11.1 million.

KEY DATES

Key dates in relation to the Offer are as follows:

| KEY DATES | |
|---|---------------------------|
| ACTIVITY | DATE |
| Announce results of Retail Entitlement Offer | Wednesday, 5 October 2022 |
| Settlement of Offer Shares issued under the Retail Entitlement Offer | Wednesday, 5 October 2022 |
| Issue of New Shares under Retail Entitlement Offer | Friday, 7 October 2022 |
| Commencement of trading of New Shares issued under the Retail Entitlement Offer | Monday 10 October 2022 |
| Despatch of holding statements for Offer Shares issued under the Retail Entitlement Offer | Monday, 10 October 2022 |

The timetable is indicative only and Healthia may, at its discretion, vary the above dates by lodging a revised timetable with the ASX. All times referred to in this table are Australian Eastern Standard Time (AEST).

FURTHER INFORMATION

Further details of the Entitlement Offer are set out in the Investor Presentation provided to the ASX on 8 September 2022. The Investor Presentation contains important information including key risks and foreign selling restrictions with respect to the Entitlement Offer. All dollar amounts are in Australian dollars unless otherwise indicated.

CONTACT

Investors are encouraged to keep up to date with Healthia news and research by subscribing at:

<https://www.healthia.com.au/join-us/>

If you have any further questions, please contact:

| Company | Company |
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FORWARD LOOKING STATEMENTS

The forward-looking statements contained in this document are not indications, guarantees or predictions of future performance and involve known and unknown risks and uncertainties and other factors, many of which are beyond the control of Healthia Limited, its Directors and management, and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. **You are strongly cautioned not to place undue reliance on forward-looking statements, particularly in light of the current economic climate and the significant volatility, uncertainty and disruption caused by the outbreak of COVID-19.** Any such statements, opinions and estimates in this document speak only as of the date hereof and are based on assumptions and contingencies subject to change without notice, as are statements about the market and industry trends, projections, guidance and estimates. Forward-looking statements are provided as a general guide only.

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