



Notification of Consolidation/Split

Announcement Summary

Entity name

HENDERSON GROUP PLC.

Applicable security for the reorganisation

HGG	CHESS DEPOSITARY INTERESTS
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Announcement Type

Update to previous announcement

Date of this announcement

Thursday April 27, 2017

Reason for the Update

Shareholders approved the consolidation of shares at the Extraordinary General Meeting held on 26 April 2017, which will take effect on completion. For further details, please see Circular announced on 21 March 2017.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

HENDERSON GROUP PLC.

1.2 *Registered Number Type

ABN

Registration Number

67133992766

1.3 *ASX issuer code

HGG

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholders approved the consolidation of shares at the Extraordinary General Meeting held on 26 April 2017, which will take effect on completion. For further details, please see Circular announced on 21 March 2017.

1.4b * Date of previous announcement(s) to this update

Tuesday March 21, 2017

1.5 *Date of this announcement

Thursday April 27, 2017

**1.6 *Securities affected by the reorganisation**

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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday April 26, 2017	Actual	Yes
Comments			
Special resolution to approve share consolidation was passed at the EGM on 26 April 2017.			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday May 26, 2017

3.2 Date of +security holder meeting

Wednesday April 26, 2017

3.3 Last day for trading in the pre-re-organised +securities

Wednesday May 24, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday May 25, 2017

3.5 Record date

Friday May 26, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday May 29, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday June 2, 2017

3.8 Trading starts on a normal T+2 basis

Monday June 5, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday June 7, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
10

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions sold and proceeds distributed

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code HGG	*ASX +Security Description CHESS DEPOSITARY INTERESTS		
Quoted/unquoted Quoted	Number on issue before reorganisation 731,280,540	Number on issue after reorganisation 73,128,054	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

On 13 June 2017 name change is expected to be effected by ASX and commencement of normal trading in new Janus Henderson CDIs under ASX ticker 'JHG' begins.
For further details, please see Circular announced on 21 March 2017.

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

