

ASX release

23 June 2023

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Way 2 VAT Limited (ARBN 637 709 114) (**ASX: W2V**) (**Company**) gives notice under section 708(5)(e) of the Corporations Act 2001 (**Corporations Act**) regarding the issue of 119,399,960 fully paid ordinary shares (**Shares**) as noted in the Appendix 2A released to the ASX today, 23 June 2023.

The Company states the following:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

ENDS

Authorised for release to the ASX by the Board of Way2VAT.

For more information, please contact:

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About Way2VAT

Way2VAT is a global leader in automated VAT/GST claim and return solutions in over 40 countries and over 20 languages, serving hundreds of enterprise businesses worldwide. Owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Barcelona and Romania and has over 60 employees.

Way2VAT is used by more than 310 enterprise companies including TicToc, Duracell, Playmobil, Amdocs, EY Israel, MasterCard, eToro, Kimberly-Clark, Hitachi ABB, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, Boston Red Sox, and Foot Locker Europe

www.way2vat.com

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