

10 October 2024
ASX Announcement

Small Shareholding Buyback Facility Completion

Auctus Investment Group Limited (ASX: **AVC**, the **Company** or **Auctus**) announces that it has completed its small shareholding buyback facility (**Buyback Facility**) for shareholders whose holding of fully paid ordinary shares in the Company (**Shares**) had a market value of less than A\$500 (being less than a marketable parcel as defined in the ASX Listing Rules) (**Small Parcel**) and whose registered address is in Australia and New Zealand (**Eligible Shareholder**). The Buyback Facility allowed Eligible Shareholders, based on a record date of 21 August 2024, to realise the value of their Shares cost effectively, while also assisting the Company to reduce the costs associated with servicing smaller shareholdings.

The Company established the Buyback Facility for the following reasons:

- To give holders of a Small Parcel (less than A\$500 total) the opportunity to sell their shareholding without incurring brokerage or handling costs which, in proportion to the value of their investment, may otherwise render a sale transaction unattractive or uneconomic.
- To reduce the expense and administration involved in maintaining shareholders with small shareholdings.

Eligible Shareholders were entitled to opt out of the Buyback Facility by 5pm on Monday 7 October 2024 (**Closing Date**).

The final number of Shares bought back under the Buyback Facility was 24,758 Shares comprising of 82 shareholders, which represents approximately 73% of eligible shareholders.

This will reduce the total number of shareholders to 421 and decreases administration costs associated with maintaining a large number of relatively small holdings on its register. The Shares bought back under the facility have been cancelled at a cost to Auctus of approximately \$13,616, being \$0.55 (55 cents) per Share. Payment of the proceeds will be dispatched to participating shareholders on Wednesday 16 October 2024 to the bank account registered with the share registry or otherwise by cheque.

An Appendix 3H (notice of cessation of securities) accompanies this announcement in accordance with ASX Listing Rule requirements. ASIC is also being updated in relation to the share capital change.

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This announcement has been authorised for release by the Board of AVC

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About Us

Auctus Investment Group Limited is an ASX listed global investment manager with in-excess of A\$540M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.