

12 July 2024

ASX Announcement

Proposed acquisition of Genex by J-POWER – Notice regarding Second Court Hearing

Genex Power Limited (**ASX: GNX**) (**Genex**) refers to the proposed acquisition by JPGA Partners Pty Ltd (ACN 643 855 618) (**J-POWER Nominee**), a wholly-owned subsidiary of Electric Power Development Co., Ltd. (**J-POWER**), of all of the Genex Shares that J- POWER does not (directly or indirectly) own by way of the Scheme or the simultaneous Takeover Offer (together, the **Transaction**). Capitalised terms used, but not defined, in this announcement have the meanings given to them in the transaction booklet dated 6 June 2024 in relation to the Transaction.

Subject to Genex Shareholders¹ approving the Scheme at the Scheme Meeting, which is scheduled to be held at 10:00am (Sydney time) on Tuesday, 16 July 2024, the Court hearing to approve the Scheme (**Second Court Hearing**) is scheduled to be held at 9:15am (Sydney time) on Friday, 19 July 2024 at the Supreme Court of New South Wales at the Law Courts Building, 184 Phillip Street, Sydney NSW 2000.

Genex Shareholders (and, with the Court's permission, any other interested persons) have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. If you wish to oppose the approval of the Scheme at the Second Court Hearing in this manner, you must file with the Court and serve on Genex a notice of appearance in the prescribed form, together with any affidavit that you wish to rely on. The notice of appearance (and affidavit, if any) must be served on Genex at its address for service at least one day before the Second Court Hearing.

Genex's address for service is: c/- Gilbert+ Tobin, Level 35, Tower Two, International Towers, 200 Barangaroo Avenue, Barangaroo NSW 2000 (attention: Alexandra Whitby).

Genex will announce any changes to the timetable for the Scheme (including any changes to the time or date of the Second Court Hearing) to the ASX.

This announcement was authorised for release to the ASX by the Genex IBC.

¹ Other than Excluded Genex Shareholders.