



ASX Release

13 May 2020

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital Group (ASX: TGP)

Launch of 360 Capital Credit Income Fund
Target return 4% above RBA cash rate p.a.

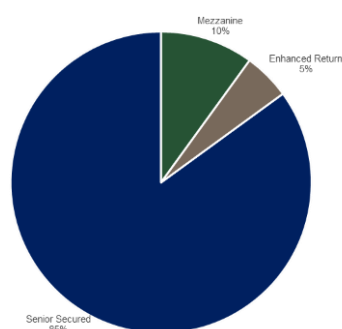
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360 Capital Group is pleased to announce the launch of 360 Capital Credit Income Fund.

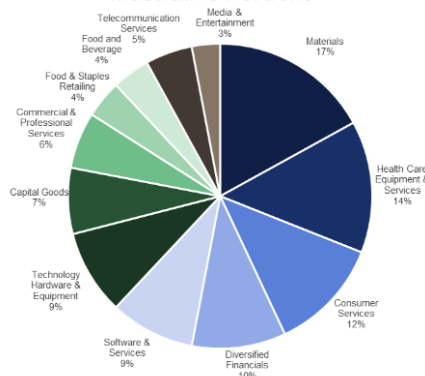
The 360 Capital Credit Income Fund is an unlisted fund that will invest in middle market private credit opportunities in Australia and New Zealand, offering investors access to an investment class that seeks to provide capital preservation and consistent, stable monthly distributions through market cycles.

The Fund will invest in a diversified portfolio of private credit opportunities across geography, maturity, industry and loan term. The Fund is targeting a return of 4% p.a. above the RBA Cash Rate (net of fees and costs) to be paid monthly.

Target Portfolio Composition



Illustrative Portfolio



360 Capital Group will co-invest up to \$10m of long-term capital in the Fund.

The proposed listing of the credit fund on the ASX as announced in February 2020 will not proceed at present given the recent volatility in investment markets.

The Fund will be distributed by Cambridge Investment Partners.

Authorised for release by, Tony Pitt, Managing Director.



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More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au.

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.
