



Announcement Summary

Entity name
GREAT SOUTHERN MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday March 12, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GSN	ORDINARY FULLY PAID	8,982,352	11/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREAT SOUTHERN MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

37148168825

1.3 ASX issuer code

GSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Nov-2024 10:33	New - Proposed issue of securities - GSN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GSN : ORDINARY FULLY PAID

Issue date

11/3/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,982,352

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01700000

Any other information the entity wishes to provide about the +securities to be quoted

On 5 March 2025 the Company held an extraordinary general meeting of members. Having received approval at the meeting to participate in the Placement of December 2024 the Directors and management were issued 8,982,352 shares raising a total of \$0.153 million.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GSN : ORDINARY FULLY PAID	996,804,290

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GSNAP : OPTION EXPIRING 08-JAN-2027 EX \$0.04	23,529,441
GSNAL : OPTION EXPIRING 22-AUG-2025 EX \$0.07	25,000,000
GSNAK : OPTION EXPIRING 15-JUN-2025 EX \$0.10	250,000
GSNAI : OPTION EXPIRING 05-OCT-2026 EX \$0.10	2,500,000
GSNAN : OPTION EXPIRING 03-JUN-2026 EX \$0.028	3,000,000
GSNAJ : OPTION EXPIRING 29-MAR-2027 EX \$0.10	2,750,000
GSNAH : OPTION EXPIRING 30-JUN-2025 EX \$0.20	600,000
GSNAO : OPTION EXPIRING 04-JUL-2027 EX \$0.05	25,000,000