



Announcement Summary

Entity name

360 CAPITAL GROUP

Security on which the Distribution will be paid

TGP - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

23/6/2025

Distribution Amount

AUD 0.01500000

Ex Date

27/6/2025

Record Date

30/6/2025

Payment Date

25/7/2025

Additional Information

This distribution is being paid from 360 Capital Investment Trust. No dividend is being paid from 360 Capital Group Limited.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL GROUP

1.2 Registered Number Type

other

Registration Number

360 Capital Group Limited

ACN 113 569 136

360 Capital Investment Trust

ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/6/2025

1.6 ASX +Security Code

TGP

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2025

2A.4 +Record Date

30/6/2025

2A.5 Ex Date

27/6/2025

2A.6 Payment Date

25/7/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval



- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?
Estimated

AUD 0.01500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.01500000

3A.1a(i) Date that actual ordinary amount will be announced

25/7/2025

Estimated or Actual?
Estimated

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per

**+security**

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount
per +security excluding conduit foreign income amount**

AUD

**3A.7 Ordinary dividend/distribution conduit foreign
income amount per security**

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

As announced on 20 February 2025, 360 Capital Investment Trust does not satisfy the requirements to be a Managed Investment Trust (MIT) and correspondingly no longer satisfies the Attribution Managed Investment Trust (AMIT) regime in respect of the income tax year ending 30 June 2025. A Fund Payment Notice will be provided at <https://www.360capital.com.au/tgp-investor-centre> on or before the last day prior to the payment date.
FY25 annual tax statements to be provided in August 2025.

5.2 Additional information for inclusion in the Announcement Summary

This distribution is being paid from 360 Capital Investment Trust. No dividend is being paid from 360 Capital Group Limited.